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ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

1 June 2016

Austin Engineering Limited (**Company**) issued approximately 20,908,911 fully paid ordinary shares in the Company (**Shares**) at \$0.08 per Share, pursuant to the institutional placement announced on 26 May 2016 and as detailed in the Appendix 3B lodged with ASX today..

As required under section 708A(6) of the Corporations Act 2001 (**Act**), the Company gives notice that:

- 1 The Shares were issued without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- 4 As at the date of this notice, there is 'no excluded information' as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

ENDS