

ASX ANNOUNCEMENT

Market Announcement Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

SECURITIES SUBJECT TO ESCROW

8TH April 2016

Tikforce Limited (“Tikforce” or the “Company”) confirms the following Escrow provisions apply to the securities of the Company.

Ordinary Securities	
40,806,522 Fully Paid Ordinary Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of re-instatement to official quotation of the Securities of the Company.
5,075,000 Fully Paid Ordinary Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 12 months from the date of issue of the Converting Note Securities covering a period from 17 th July 2015 to 5 th February 2016
445,881,552 Fully Paid Ordinary Shares	Total
Performance Shares	
8,000,000 Class A Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of re-instatement to official quotation of the Securities of the Company.
12,000,000 Class B Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of re-instatement to official quotation of the Securities of the Company.
16,000,000 Class C Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of re-

	instatement to official quotation of the Securities of the Company.
2,000,000 Class D Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of reinstatement to official quotation of the Securities of the Company.
2,000,000 Class E Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of reinstatement to official quotation of the Securities of the Company.
1,000,000 Class F Performance Shares	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of reinstatement to official quotation of the Securities of the Company.
41,000,000 All class performance shares	Total
Options	
20,450,000 Options exercisable at \$0.11 (11 cents) each on or before 31 May 2018	Classified as restricted securities by the ASX and to be held in Escrow for a period of 24 months from the date of reinstatement to official quotation of the Securities of the Company.
20,450,000 Options	Total

Roland H Berzins
Company Secretary