

19 September 2016

Australian Securities Exchange 20 Bridge Street SYDNEY, NSW 2000 Via Electronic Lodgement

Dear Sir/Madam,

Request for Voluntary Suspension Extension

The Directors of xTV Networks Limited (ASX:XTV) request an extension of the voluntary suspension of trading of the securities of the Company pending an announcement regarding its restructuring arrangements.

The Company requests the securities remain in suspension until the earlier of the announcement to the market or the commencement of trade on Monday 31st October 2016.

The Company is not aware of any reason why the suspension should not be extended.

Yours faithfully

Winton Willesee Chairman

xTV Networks Ltd