## ASX ANNOUNCEMENT

## **Confirmation of Despatch of Rights Issue Offer Document and Entitlement and Acceptance Forms**

## 23 May 2016

Rumble Resources Ltd (ASX: RTR) ("Rumble" or "the Company") advises that the Prospectus dated 12 May 2016 together with personalised Entitlement and Acceptance Forms has been dispatched to Eligible Shareholders today, Monday 23 May 2016.

As announced on 12 May 2016, Eligible Shareholders may subscribe for Shares in the Company at an issue price of \$0.013 each on the basis of one (1) New Share for every five (5) shares held at the Record Date of 18 May 2016.

The non-renounceable pro-rata offer, which is fully underwritten by CPS Capital, will involve the issue of up to 41,350,367 Shares to raise approximately \$537,555.

The Company intends on using the funds raised under the offer to fund its ongoing exploration asset expenses, as well as for general working capital purposes, including the costs of reviewing prospective acquisition opportunities.

The anticipated closing date of the offer is Wednesday 1 June 2016.

Shane Sikora Managing Director

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For further information visit <u>rumbleresources.com.au</u> or contact <u>enquiries@rumbleresources.com.au</u>.

About Rumble Resources Ltd

Rumble Resources Ltd is an Australian based exploration company, officially admitted to the ASX on the 1st July 2011. Rumble was established with the aim of adding significant value to its current gold and base metal assets and will continue to look at acquisition opportunities both in Australia and abroad.



**Rumble Resources Ltd** 

Suite 9, 36 Ord Street, West Perth, WA 6005

T +61 8 6555 3980

F +61 8 6555 3981

rumbleresources.com.au

**ASX RTR** 

**Executives & Management** 

Mr Shane Sikora Managing Director

Mr Andrew McBain
Non-executive Director

Mr Matthew Banks
Non-executive Director

Mr Michael Smith Non-executive Director

Mr Steven Wood Company Secretary