

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

This notice was originally lodged on 19 April 2016 and is re-lodged with additional information at the request of ASIC via their letter dated 14 July 2016

To Company Name / Scheme NSX LIMITED

ACN/ARSN ACN 089 447 058

1. Details of substantial holder ⁽¹⁾

Name Suntech Investments International Limited

ACN/ARSN (if applicable) (CR 1644115) (Incorporated in Hong Kong)

The holder became a substantial holder on 15 / 04 / 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate ⁽²⁾ had a relevant interest ⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Person's votes ⁽⁵⁾	Voting power ⁽⁶⁾
Ordinary Shares	21,949,145	21,949,145	14.840%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Suntech Investments International Limited	Registered shareholder upon completion of an off-market purchase of shares pursuant to an arrangement documented in <i>NSX Shares - Purchase Intent Confirmation and Certification</i> dated 20 February 2016, a copy which is attached to this notice	Ordinary Shares / 21,949,145
CHEN Junyi	Being person having voting power of greater than 20% in Suntech Investments International Limited	As above

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Class and number of securities
Suntech Investments International Limited	Suntech Investments International Limited	None	Ordinary Shares / 21,949,145
CHEN Junyi			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ⁽⁹⁾		Class and number of securities
		Cash	Non-cash	
Suntech Investments International Limited	15 / 04 / 2016	US\$0.25	-	Ordinary Shares / 21,949,145
CHEN Junyi	As above	As above	As above	As above

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Suntech Investments International Limited	Room 603, 6/F Hang Pong Commercial Building 31 Tonkin Street Cheung Sha Wan, Kowloon Hong Kong
CHEN Junyi	Room 502, No. 37 Lane 980, Shilong Road Xuhui District, Shanghai China

Signature

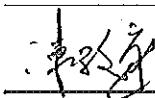
print name

CHEN Junyi

capacity

Director

sign here



date

19 / 07 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any a document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract,) scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

NSX Shares - Purchase Intent Confirmation and Certification

FEX Equity Markets Pty Ltd

Financial & Energy Exchange Limited

Vitron Werkbund Sud Australasia Pty Ltd

DG International Co., Limited

Suntech Investments International Limited

Baker & McKenzie

ABN 32 266 778 912

AMP Centre
Level 27
50 Bridge Street
Sydney NSW 2000
Australia

www.bakermckenzie.com

Title NSX Shares - Purchase Intent Confirmation and Certification

Date 20 February 2016

Parties **FEX Equity Markets Pty Ltd** (ABN 98 150 665 044) of Level 1, 7 Bridge Street Sydney NSW 2000 (**FEXEM**)

Financial & Energy Exchange Limited (ABN 20 122 086 284) of Level 1, 7 Bridge Street Sydney NSW 2000 (**FEXL**)

Vitron Werkbund Sud Australasia Pty Ltd (ABN 62 119 358 468) of Level 1, 7 Bridge Street Sydney NSW 2000 (**Vitron**)

(collectively, the **Seller**);

DG International Co., Ltd (CR 1921095 , of Room 1611B , 16/F , Ho King Commercial Centre, 2-16 Fa Yuen St, Mongkok, Kowloon, Hong Kong (**Lead Manager**); and

Suntech Investments International Ltd (CR 1644115), of Flat/Rm A36, 9/F Silvercorp International Tower, 707-713 Nathan Rd, Mongkok, Kowloon, Hong Kong (**Purchaser**)

Recitals

- A The Seller holds an aggregate of 74,040,958 fully paid ordinary shares in NSX Limited ACN 089 447 058 (**Company**) (the **Block Trade Shares** as more specifically set out in Schedule 1.
- B The Purchaser wishes to acquire the Specific Sale Shares specified in Schedule 1.
- C The Lead Manager has been mandated to arrange for other unconnected purchasers (the **DG Placees**) to offer to purchase in aggregate the balance of the Block Trade Shares.

Operative provisions

1. Sale of shares

Terms of sale of the Specific Sale Shares

- 1.1 The Purchaser confirms that it wishes to buy the Specific Sale Shares at a price of USD \$0.25 per Share (**Sale Price**).

Effecting of sales of the Specific Sale Shares and completion

- 1.2 In order to complete the purchase the Purchaser must:
 - (a) make payment by the Purchaser to the Seller (or as the Seller directs) of an amount in immediately available funds equal to the Sale Price multiplied by the number of Specific Sale Shares the subject of the sale to the following designated account

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Account Name: Baker & McKenzie Trust Account

Account Address: #

Account Number: #

Bank Name: #

Bank Address: #

Bank Swift Code: #

Bank BSB No: #

- (b) executer an agreement with the Seller in terms acceptable to the Seller.

2. Confirmation

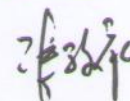
Confirmation

The Purchaser confirms that:

- (a) The proposed purchase is in compliance with all applicable laws in any jurisdiction, including the *Corporations Act 2001* (Cth) (**Corporations Act**), the *Foreign Acquisitions and Takeovers Act 1974* (Cth) (**FATA**) and the *Competition and Consumer Act 2010* (Cth).
 - (b) The Purchaser is a person to whom an offer for the sale of securities may lawfully be made, and with whom the proposed purchase may be agreed and completed, without requiring the preparation, delivery, lodgement or filing of any prospectus or other disclosure document or any other lodgement, registration or filing with, or approval by, a government agency (whether under Chapter 6D of the Corporations Act or otherwise).
 - (c) The Purchaser does not have a relevant interest in any NSX Shares (other than those the subject of the Sale).
 - (d) The Purchaser is not an associate of any person who currently has, or who proposes to acquire, a relevant interest in any NSX Shares or any voting power in the Company (other than, in either case, as a result of the Sale).
 - (e) The proposed purchase is not of a kind requiring notification or approval under the FATA or related policy.
- 2.1 In this document, the terms **associate** and **relevant interest** have the same meaning as set out in the Corporations Act.

Execution

Executed as an agreement.

 D.G

Signed by

FEX Equity Markets Pty Ltd

in accordance with section 127 of the
Corporations Act 2001 by a director and
secretary/director:

Signature of director

Signature of director/secretary

Name of director (please print)

Name of director/secretary (please print)

Signed by

Financial & Energy Exchange Limited

in accordance with section 127 of the
Corporations Act 2001 by a director and
secretary/director:

Signature of director

Signature of director/secretary

Name of director (please print)

Name of director/secretary (please print)

 P.G.

Signed by

Vitron Werkbund Sud Australasia Pty Ltd

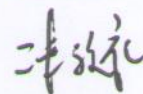
in accordance with section 127 of the
Corporations Act 2001 by a director and
secretary/director:

Signature of director

Signature of director/secretary

Name of director (please print)

Name of director/secretary (please print)

 D.F

Signed by

DG International Co., Limited

in accordance with section 127 of the
Corporations Act 2001 by a director and
secretary/director:



Signature of director

Signature of director/secretary

DAVID GU

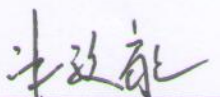
Name of director (please print)

Name of director/secretary (please print)

Signed by

**Suntech Investment International
Limited**

in accordance with section 127 of the
Corporations Act 2001 by a director and
secretary/director:



Signature of director

Signature of director/secretary

Yunz Chen

Name of director (please print)

Name of director/secretary (please print)

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Schedule 1

Sellers

Holder	Number of Block Sale Shares	Number of Specific Sale Shares
FEX Equity Markets Pty Ltd	42,506,055	Nil
Financial & Energy Exchange Limited	17,360,945	17,360,945
Vitron Werkbund Sud Australasia Pty Ltd	14,173,348	Nil
Total	74,040,958	17,360,945

朱政平 D.G