ASX CODE: TPR
ASX ANNOUNCEMENT
29 July 2016

QUARTERLY ACTIVITIES REPORT
FOR THE THREE MONTHS ENDED 30 JUNE 2016

Timpetra Resources Limited (ASX: TPR) ("Timpetra" or the "Company") is pleased to provide the quarterly activities report for the three months ended 30 June 2016, to be read in conjunction with the Appendix 5B.

Aquaculture Acquisition

Following the end of the quarter, on 7 July 2016 the Company announced that it had signed binding terms sheets to acquire three separate established New South Wales based businesses which together undertake the breeding, growing and supply of premium Murray Cod to wholesalers and restaurants and export markets. The Company intends to consolidate existing successful operations along the Murray Cod supply chain that have ongoing trading relationships to become a vertically integrated Murray Cod producer.
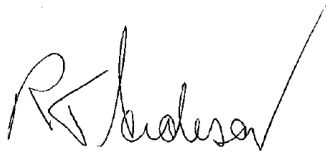
In accordance with ASX's policy for entities undertaking back door listing transactions, the Company's securities will remain suspended from trading on ASX until the Company has complied with Chapters 1 and 2 of the Listing Rules in accordance with listing rule 11.1.3.

The Company is continuing due diligence on the businesses to be acquired, as well as preparing a notice of shareholder meeting to seek shareholder approval for the acquisition of the businesses, amongst other resolutions.

The Company proposes to fund the cash portion of the acquisition consideration, and raise funds for expansion, further acquisitions and working capital, via a capital raising of a minimum of $7,000,000 and up to $10,000,000, with details to be provided in a Prospectus currently being drafted by the Company.

The Jillewarra Project

During the quarter the Company continued to consider further exploration activities for the Jillewarra Project.

Ross Anderson
Chairman

For further information please contact:
Ross Anderson (02) 6964 9006