

Apollo Consolidated Limited

ABN 13 102 084 917

AOP

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Thursday, 2 June 2016

Dear Apollo Optionholder,

YOUR OPTIONS TO APOLLO CONSOLIDATED LIMITED SHARES AT \$0.05 PER SHARE EXPIRING ON 30 JUNE 2016

I am writing to you as a registered holder of options (ASX: AOPO) in Apollo Consolidated Limited (**Company**) which are exercisable at \$0.05 (5 cents) on or before 30 June 2016 (**Options**).

The Company has received a number of enquiries from optionholders in relation to the procedure for exercising their Options.

To assist optionholders who may wish to exercise their Options the Company has recently established a BPAY Facility.

By way of information the Company advises that:

- The market sale price of ordinary shares in Apollo Consolidated Limited on ASX (**Apollo Shares**) was 8.5 cents on 1 June 2016, being the last trading day prior to the date of this letter.
- During the 3 months preceding the date of this letter:
 - the highest market sale price of Apollo Shares was 9.5 cents on 22, 23, 24 and 29 March 2016; and
 - the lowest market sale price of Apollo Shares was 7.5 cents on 3 March 2016.
- The volume weighted average (VWAP) sale price of Apollo Shares for the 30 days preceding the date of this letter is 8.6 cents.

Your Option holding may be exercised in **whole or in part** by payment of 5 cents for each Option. You may exercise your Options by either:

- completing your personalised option exercise notice form accompanying this letter (**Exercise Notice**) and, together with a cheque for payment of 5 cents per Option, forwarding it to the Company in accordance with the instructions on the Exercise Notice. Your completed Exercise Notice and payment can be sent to the Company at any time up to 5:00pm (WST) on 30 June 2016; or by
- making a payment of 5 cents per Option utilising the Company's BPAY Facility. To do this, refer to your personalised instructions on your Exercise Notice.

The Directors of the Company thank you for your continued support.

If you have any queries or questions in relation to the details of the Options or the Company in general, you should contact the Company Secretary or consult your financial advisor.

APOLLO CONSOLIDATED LIMITED



Company Secretary

Unit 24, 589 Stirling Highway, WA 6011 Australia

T +61 8 9320 4700 F +61 8 6314 1557

E info@apolloconsolidated.com.au W www.apolloconsolidated.com.au

Apollo Consolidated Limited

ABN 13 102 084 917

For all enquiries:

Phone:



(within Australia) 08 9320 4700

(outside Australia) +61 8 9320 4700



AOP

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details on how to make your payment

Options Exercise Notice

Options exercisable at A\$0.05 expiring at 5.00pm (WST) on 30 June 2016

Dear Optionholder(s)

You are reminded that the Options to subscribe for fully paid shares in the capital of Apollo Consolidated Limited registered in your name expire on 30 June 2016. These Options are exercisable wholly or in part by the payment of A\$0.05 for each option exercised. Payment has to be received by 5.00pm (WST) on 30 June 2016. For every one option exercised, the optionholder will be allotted fully paid shares in the capital of Apollo Consolidated Limited.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

Step 2: Make Your Payment

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither Computershare Investor Services Pty Limited nor Apollo Consolidated Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "Apollo Consolidated Limited". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

You can exercise your options utilising the payment options detailed overleaf. By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 1 April 2014. Entering your contact details is not compulsory, but will assist us if we need to contact you.

By submitting either electronic payment or this Options Exercise Notice:

- I/We confirm that I/we agree to all of the terms and conditions as detailed in the Prospectus dated 1 April 2014,
- I/We request that you allot me/us the number of shares applied for and I/we agree to accept such shares subject to the Constitution of the Company,
- I/We authorise you to register me/us as the holder(s) of the shares to be allotted and place my/our name on the register.


Turn over for details on how to make your payment →

Options Exercise Notice

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STEP 1 Registration Name & Option Details

 For your security keep your SRN/HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Optionholding Details: Number of Options registered in your name as at 1 June 2016:

4,000


Number of Shares to be issued on full exercise basis:

1

Amount payable on full exercise at A\$0.05 per Option:

\$0.01

STEP 2 Make Your Payment

	Biller Code: 160945 Ref No: 1234 5678 9123 4567 89
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Pay by Mail:



Make your cheque, money order or bank draft payable to Apollo Consolidated Limited.

Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

[Detach here](#)

Apollo Consolidated Limited Option Exercise Payment

Number of Options held:

1

Number of Options Exercised:

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Amount enclosed at A\$0.05 per Option exercised:

A\$

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Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Payment must be received by 5:00pm (WST) on Thursday, 30 June 2016

Contact Details

Contact Name _____ **Daytime Telephone** _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14