

28 September 2016

ASX ANNOUNCEMENT RESULTS OF NOTEHOLDER MEETING

Voting results and proxy vote analysis from today's Noteholder Meeting are as follows:

RESOLUTION 1	Approval to allow the Security Trustee to waive default for non-payment of interest - Passed on a show of hands.		
	- Greater than 75% vote in favour.		
		Proxy Vot	e Analysis
For	Against	Abstain	Chairman Discretion
36,500,000	4,400,000	-	-
RESOLUTION 2	Approval to allow the Securi	ty Trustee to amend or va	ary the Transaction
RESOLUTION 2	Approval to allow the Securion Documents - Passed on a show of hands.		ary the Transaction
RESOLUTION 2	Documents		ary the Transaction
RESOLUTION 2	Documents - Passed on a show of hands.		ary the Transaction
RESOLUTION 2	Documents - Passed on a show of hands Special resolution - Greater than 75% vote in fa		ary the Transaction
RESOLUTION 2 For	Documents - Passed on a show of hands Special resolution - Greater than 75% vote in fa	vour	ary the Transaction Chairman Discretion

ROWAN CAREN
Company Secretary