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13 SEPTEMBER 2016

THE MANAGER
ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Electronic Lodgment

**Neon Capital Limited
Monthly Net Tangible Asset Backing Statement August 2016**

In accordance with ASX Listing rule 4.12 we advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
31 August 2016	\$0.3686	\$0.3620
31 July 2016	\$0.3711	\$0.3592

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary