

31 October 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Section 708A notice – issue of Estia Health Limited shares without a prospectus**

Estia Health Limited (ACN 160 986 201) (ASX: EHE) (“**Estia**”) has today issued 5,494,506 new ordinary shares in Estia (“**New Shares**”) to the Kennedy family at the price applying under Estia’s Dividend Reinvestment Plan, initially announced on 6 October 2016.

Estia gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) that:

- (a) Estia issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Estia has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Estia; and
  - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully



Suzy Watson  
Company Secretary  
Estia Health Limited