ASX Release



7 April 2016

Change of Share Registry Details

Orpheus Energy Limited (ASX:OEG) advises that effective Monday 11 April 2016, the Company's register will be transferred to:

Street Address:

Computershare Investor Services Pty Limited

Level 4, 60 Carrington Street

Sydney NSW 2000

Postal Address:

GPO Box 7045

Sydney NSW 2001

Phone:

Australia: 1300 850 505

Overseas callers: +61 3 9415 4000

Facsimile: +61 3 9473 2500

The Company's register is currently maintained by Boardroom Pty Ltd.

The securities on issue are Fully Paid Ordinary and the current number of shares on issue is 183,476,469.

For further information, please contact:

David Smith, Director and Company Secretary:

Email: info@orpheusenergy.com.au; Phone +61 2 8281 8200

<u>Disclaimer – Forward looking statements</u>

This release may contain forward-looking statements. These statements are based upon management's current expectations, estimates, projections and beliefs in regards to future events in respect to Orpheus's business, the industry in which it operates. These forward looking statements are provided as a general guide and should not be relied upon as an indication or guarantee of future performance. The bases for these statements are subjected to risk and uncertainties that might be out of control of Orpheus Energy Limited and may cause actual results to differ from the release. Orpheus Energy Limited takes no responsibility to make changes to these statements to reflect change of events or circumstances after the release.