



Notification of interest payment & interest rate change

Announcement Summary

Entity name

HERITAGE BANK LIMITED

Security on which the Interest Payment will be paid

HBSHB - BOND 7.25% 20-06-17 QLY RES

Announcement Type

New announcement

Date of this announcement

Thursday June 23, 2016

Interest Payment Amount

AUD 1.8274

Ex Date

Friday September 9, 2016

Record Date

Monday September 12, 2016

Payment Date

Tuesday September 20, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HERITAGE BANK LIMITED

1.2 Registered Number Type

ABN

Registration Number

32087652024

1.3 ASX issuer code

HBS

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday June 23, 2016

1.6 ASX +Security Code for Interest Payment

HBSHB



ASX +Security Description

BOND 7.25% 20-06-17 QLY RES

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday September 20, 2016

2A.2 +Record Date

Monday September 12, 2016

2A.3 Ex-Date

Friday September 9, 2016

2A.4 First day of payment period

Monday June 20, 2016

2A.5 Last day of payment period

Monday September 19, 2016

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

7.250000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

%

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.82740000

2A.10(i) Comment on how the interest payment amount per security is calculated

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No



Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary