



MURCHISON HOLDINGS LIMITED

ACN 004 707 260

The Manager
Company Announcement Office
ASX Limited

2 September 2016

PROPOSED ACQUISITION OF AUS STREAMING INVESTMENTS LIMITED IN CONSIDERATION OF THE ISSUE OF SHARES IN MURCHISON HOLDINGS LIMITED TO THE SHAREHOLDERS OF ASAF CRITICAL METALS LIMITED

The Board refers to its previous announcements relating to the abovementioned matter.

The Board has been advised that the share placement as currently structured would not be compliant under recently revised ASX requirements.

As such the Board of the Company and the Board of ASAF Critical Metals Limited (ASAF) have agreed that the Placement and Merger Implementation Agreement will no longer proceed on the terms previously announced.

The Board of the Company and the Board of ASAF (the parties) believe that a transaction between the parties is beneficial to the shareholders of both parties. As such the parties are working together to finalise a transaction in a revised structure that is compliant with the revised ASX requirements.

The Australian Securities Exchange (ASX) has informed the Company that upon announcement of a revised transaction the Company's securities would be suspended pending completion of the transaction in compliance with the ASX Listing Rules.

The Board will keep the market informed of progress with regards to the above.

The Company will continue with its current activities as previously announced.

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**Chiang Wee Tiong
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