



ASX Announcement

Responsible Entity

APN Funds Management Limited
ABN 60 080 674 479 AFSL No 237500

Level 30, 101 Collins Street
Melbourne Victoria 3000 Australia

T +61 (0) 3 8656 1059

F +61 (0) 3 8656 1010

W generationreit.com.au

E investor@generationreit.com.au

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The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Generation Healthcare REIT (ASX Code: GHC) Distribution Reinvestment Plan – Issue price

Generation Healthcare REIT ("GHC") advises that the Distribution Reinvestment Plan ("DRP") issue price is \$2.0562 per unit for the period ended 30 June 2016.

The DRP issue price is based on the arithmetic average of the daily volume weighted average trading price (rounded to the nearest 4 decimal places) of GHC's units traded on the Australian Securities Exchange from 4 July 2016 to 15 July 2016 inclusive. A discount of 2.0% has been applied in determining the DRP issue price.

Holders of approximately 22% of the units on issue as at the Record Date have elected to participate in the DRP. DRP units will be issued on the distribution payment date of 31 August 2016 and will rank equally with existing units from their issue date. A copy of the DRP terms and conditions is available at: <http://www.generationreit.com.au/investing/distribution-reinvestment-plan/>.

Yours sincerely

A handwritten signature in black ink, appearing to be "John Freemantle", written over a light blue circular background.

John Freemantle
Company Secretary

For further information please contact

Investor Relations
T: +61 1800 996 456

About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC), is Australia's only ASX listed healthcare real estate investment entity.

The Fund owns 17 properties including hospitals, medical centres, laboratories, residential aged care facilities and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. The Fund has total assets of approximately \$439 million with investments located in Victoria, New South Wales and Queensland.

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