



MARKET RELEASE

22 August 2016

GoConnect Limited

TRADING HALT

The securities of GoConnect Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 August 2016 or when the announcement is released to the market.

Security Code: GCN

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



GoConnect Limited
ACN 089 240 353
Level 1, 951 Nepean Hwy,
Bentleigh, Victoria 3204
Australia
Tel 61 3 8833 7242
Fax 61 3 9415 8373

22 August 2016

Company Announcement Office

Australian Securities Exchange Limited

Request for trading halt

GoConnect Ltd ("GCN") requests an immediate trading halt of the company's shares under ASX Listing Rule 17.1.

For the purposes of ASX Listing Rule 17.1, GCN provides the following information:

GCN requests a trading halt of the company's shares pending an important announcement related to the partnership between Go Green Holdings Ltd and Be & Become Inc in the establishment of manufacturing and distribution of the Veeso VR headsets, and technology collaboration on the Veeso technology in China. The company requests that the trading halt continues until the earlier of the company making an announcement regarding the matter above and the commencement of trading on Wednesday 24 August 2016.

Upon the execution of the final agreement ("Agreement") with a major manufacturer and distributor of VR headsets as referred to in the ASX release on 17 August 2016, a further announcement will be made to the ASX on the parties involved in the Agreement and substance of the Agreement. Go Green Holdings represents a significant investment for GCN.

GCN does not believe there is any reason for the trading halt not to be granted. Under Listing Rule 17.1, reinstatement of trading of GCN shares will be sought upon release of the next announcement on the Agreement to the ASX.

Richard Li

Chairman

GoConnect Ltd