

Company Announcement  
Australian Stock Exchange, Sydney  
by e-lodgement

29 July 2016

**Announcement of Preference Share buy-back (on-market and within the 10/12 limit)**


The Company's existing on-market share buy-back of its preference shares (within the 10/12 limit) expired on Tuesday 26 July 2016. An Appendix 3F "Final Share Buy-Back Notice" was lodged with the ASX on 29 July 2016.

The Company intends on refreshing its ability to implement an on-market buy-back of its preference shares (within the 10/12 limit) for a further twelve month period. As such, pursuant to ASX Listing Rule 3.8A, CAM hereby discloses the details of its on-market share buy-back which will commence from Monday 15 August 2016 and end on Monday 14 August 2017.

An ASIC Form 281 *Intention to carry out a share buy-back* was today lodged with ASIC relating to the new on-market buy-back referred to above.

Please contact me on (02) 8917 2130 should you require any further details.

On behalf of the Board



**Biju Vikraman**  
Joint Company Secretary

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Clime Capital Limited

ABN

99 106 282 777

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	<sup>+</sup> Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Preference Shares
3	Voting rights ( <i>eg, one for one</i> )	Limited voting rights as per prospectus
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares in the <sup>+</sup> class on issue	7,245,177
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	Capital management

<sup>+</sup> See chapter 19 for defined terms.  
11/01/2010

## Appendix 3C

### Announcement of buy-back

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8	Any other information material to a shareholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	Not applicable
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### On-market buy-back

9	Name of broker who will act on the company's behalf	Norris Smith Stockbroking Pty Limited
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	724,517
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	Period commencing Monday 15 August 2016 and ending Monday 14 August 2017
13	If the company intends to buy back shares if conditions are met - those conditions	Not applicable

### Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.

### **Selective buy-back**


- |    |  |                |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back  | Not applicable |
| 18 | Price to be offered for shares   | Not applicable |

### **Equal access scheme**

- |    |   |                |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back   | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                          | Not applicable |
| 21 | Price to be offered for shares  | Not applicable |
| 22 | +Record date for participation in offer<br><br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
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Joint Company Secretary

Date: 29<sup>th</sup> July 2016

Print name: Biju Vikraman

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<sup>+</sup> See chapter 19 for defined terms.