

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

5 September 2016

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Final dividend
Amount	\$0.1852 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	1 September 2016
Record Date	2 September 2016
Payment Date	On or about 20 September 2016

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

BHPIWG

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWS over securities in BHP from \$0.1819 per security to \$0.1852 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation