



MARKET RELEASE

12 May 2016

Kairiki Energy Limited

TRADING HALT

The securities of Kairiki Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 16 May 2016 or when the announcement is released to the market.

Security Code: KIK

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



12 May 2016

Mr Jeremy Newman
ASX Limited
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jeremy

Request for Trading Halt

Pursuant to Listing Rule 17.1, Kairiki Energy Limited (Kairiki) requests an immediate trading halt be granted by the ASX, with respect to Kairiki's quoted securities.

In accordance with Listing Rule 17.1, Kairiki advises:

- (a) the reason for the request is to facilitate an orderly market in the company's securities pending an announcement by the company regarding a capital raising;
- (b) Kairiki anticipates the trading halt to remain in place until the earlier of such time as it makes an announcement in relation the capital raising and the expiration of the period permitted under listing rule 17.1.1, being pre-trade on Monday 16 May 2016; and
- (c) Kairiki is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to be "N J Bassett", written over a horizontal line.

N J Bassett
Company Secretary