ASX RELEASE

Tabcorp

3 November 2016

ACCC does not intend to oppose INTECQ acquisition

Tabcorp Holdings Limited refers to its proposed acquisition of all of the shares of INTECQ Limited via a Scheme of Arrangement ("the Proposed Acquisition").

Tabcorp is pleased to announce that the Australian Competition and Consumer Commission informed Tabcorp today that it does not intend to oppose the Proposed Acquisition.

The Proposed Acquisition remains subject to the satisfaction of certain other conditions, including approval from the Court and various regulators.

Subject to the satisfaction of the conditions precedent and the orders of the Court, the implementation of the Proposed Acquisition is expected to occur before 31 December 2016.

For more information:

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