



HopgoodGanim

LAWYERS

17 October 2016

Australian Securities Limited
Company Announcement Platform
By facsimile: 1300 135 638

Our ref: 1533199 - Katherine Hammond

BRISBANE

Level 8, Waterfront Place
1 Eagle Street
Brisbane Qld 4000 Australia

PO Box 7822, Waterfront Place
Brisbane Qld 4001 Australia

ABN: 54 105 489 661

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Dear Sir/Madam

**Sentinel off-market takeover bid for Unity Pacific Group (ASX:UPG):
section 630(3) notice**

We refer to the off-market takeover bid for all of the stapled securities in Unity Pacific Group (UPG) made by Sentinel Security Investments Limited ACN 614 308 735 (Sentinel) pursuant to its bidder's statement dated 6 September 2016 (Bidder's Statement), (the Offer).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

Please find **attached** a copy of Sentinel's notice under section 630(3) of the *Corporations Act 2001* (Cth), providing notice of the status of the Conditions (630(3) Notice).

The 630(3) Notice has been, or will be, lodged with the Target today.

Yours faithfully

HopgoodGanim Lawyers

Contact: Katherine Hammond
Senior Associate
T 07 3024 0343
F 07 3024 0043
E k.hammond@hopgoodganim.com.au

Partner responsible: Michael Hansel

BRISBANE

T +61 7 3024 0000
F +61 7 3024 0300

PERTH

T +61 8 9211 8111
F +61 8 9221 9100

www.hopgoodganim.com.au

Notice under section 630(3) of the *Corporations Act 2001* (Cth)

To:

Unity Pacific Limited ABN 11 110 831 228 and Unity Pacific Stapled Trust ARSN 111 389 596
(**Target**); and

ASX Limited.

This is a notice given by Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel** or **Bidder**) in relation to the off-market takeover bid by Sentinel for all of the stapled securities in Unity Pacific Group (**UPG**) under Sentinel's bidder's statement dated 6 September 2016 (**Bidder's Statement**), (the **Offer**).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with section 630(3) of the *Corporations Act 2001* (Cth), Sentinel gives notice that:

1. as at the date of this notice:
 - (a) the Offer has been freed from all defeating conditions set out in Section 8.1 of the Bidder's Statement (**Defeating Conditions**) by the Bidder's notice under section 650F of the Act dated 12 September 2016;
 - (b) so far as the Bidder knows, the 'minimum acceptance condition' described in section 8.1 has been fulfilled; and
 - (c) all other Defeating Conditions are only capable of being fulfilled at the end of the Offer Period and accordingly have not been fulfilled.
2. as far as Sentinel is aware, at the time of giving this notice, Sentinel's voting power in the Target is 93.13%.

Dated: 17 October 2016