



MARKET RELEASE

29 September 2016

CBL Corporation Limited

TRADING HALT

The securities of CBL Corporation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 3 October 2016 or when the announcement is released to the market.

Security Code: CBL

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



28 September 2016

To: ASX Limited
20 Bridge St SYDNEY NSW 2000
AUSTRALIA

NZX Limited
11 Cable St WELLINGTON
NEW ZEALAND

Request for trading halt: CBL Corporation Limited **ASX Code** CBL **NZX Code** CBL

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and NZX Main Board/Debt Market Listing Rule 5.4.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence on 29 of September 2016 at the open of trading.

Reasons for trading halt: CBL proposes to announce details of an institutional private placement and share purchase plan on 29 September 2016. CBL is requesting this trading halt so that it may undertake a competitive bookbuild for the placement. CBL considers that the trading halt is necessary and appropriate because the market will, on 29 September 2016, be informed of the bookbuild, the outcome of which will not be known or advised to the market until the completion of the bookbuild. The bookbuild will involve CBL engaging with potential investors and there is a possibility that those investors will have different information (being details of how the bookbuild is progressing) during the bookbuild process.

How long we want the trading halt to last: until an announcement by CBL that the bookbuild is done.

The event we expect to happen that will end the trading halt: the completion of the bookbuild.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Carden Mulholland

Group CFO