

2 September 2016

Market Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Appendix 3Y – Late Lodgment

BGD Corporation Ltd (ASX: **BGD**) (**BGD** or the **Company**) today releases the attached Appendix 3Y Change of Directors Interest Notice (The **Notice**).

The Notice relates to the off-market transfer of a number of BGD options held by Director Jonathan Lim. The transfer took place relatively shortly after the Company has re-listed on the ASX and the failure to notify ASX was the result of an administrative oversight.

Under the terms of appointment of Directors and the Company's share trading policy, each Director is obliged to follow a process of notification to the Company in the event that the Director trades in the Company's securities. These obligations exist in order to ensure that the Company complies with relevant time framed disclosures. The Company is of the view that the current processes and procedures in place are adequate and a process of re-notification of relevant obligations to Directors has been undertaken as a result of the late lodgment referenced in the attached Appendix 3Y Notice.

HEATH ROBERTS
COMPANY SECRETARY
0419 473925

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SYDNEY NSW 2000
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***Disclaimer** This announcement may contain certain forward-looking statements. Words 'anticipate', 'intend', 'likely', 'should', 'could', 'may', 'target', 'plan' and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of BGD, its officers, employees, agents and associates, which may cause actual results to differ materially from those expressed or implied in such forward-looking statements. Actual results, performances or outcomes may differ materially from any projections or forward-looking statements or the assumptions on which those statements are based, which include changes in market conditions, demand for BGD's product and services, future exchange rate fluctuations, technology advances and capital requirements. You should not place any undue reliance on forward-looking statements and neither BGD nor its directors, officers, employees or agents assume any responsibility to update such information*

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| |
|---|
| Name of entity BGD Corporation Limited |
| ABN 78 009 074 588 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Jonathan Lim |
| Date of last notice | 8 April 2016 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 13,030,043 Fully paid ordinary shares Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 6,666,667 options, exercise \$0.03, expire 13/02/2018 R Fowler Holdings Pty Ltd ATF R Fowler Account - 3,933,333 options, exercise \$0.03, expire 13/02/2018 |
| Date of change | 10 May 2016 |
| No. of securities held prior to change | Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 13,030,043 Fully paid ordinary shares Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 6,666,667 options, exercise \$0.03, expire 13/02/2018 R Fowler Holdings Pty Ltd ATF R Fowler Account - 3,933,333 options, exercise \$0.03, expire 13/02/2018 |

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

| | |
|---|--|
| Class | Options, exercise \$0.03, expire 13/02/2018 |
| Number acquired | 0 |
| Number disposed | 1,800,000 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Offmarket tfr, nil consideration |
| No. of securities held after change | Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 13,030,043 Fully paid ordinary shares Liverpool Holdings Pty Ltd ATF The Lim Family Trust - 6,666,667 options, exercise \$0.03, expire 13/02/2018 R Fowler Holdings Pty Ltd ATF R Fowler Account - 2,133,333 options, exercise \$0.03, expire 13/02/2018 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Offmarket tfr |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|----|
| Detail of contract | na |
| Nature of interest | na |
| Name of registered holder (if issued securities) | na |
| Date of change | na |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | na |
| Interest acquired | na |
| Interest disposed | na |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|--|----|
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | na |
| Interest after change | na |

Part 3 – +Closed period

| | |
|--|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | na |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | na |
| If prior written clearance was provided, on what date was this provided? | na |

+ See chapter 19 for defined terms.