



Armidale Investment

CORPORATION

ASX Company Announcements

2 September 2016

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

Armidale Investment Corporation Limited (**AIK**) announced on 25 August 2016 a non-renounceable rights offer of one ordinary share (**New Share**) for every five ordinary shares in AIK held as at 7:00pm (Sydney time) on Tuesday, 30 August 2016, an Additional Share facility and a subsequent placement to sophisticated investors for any New Shares not taken up by existing shareholders of AIK to raise up to approximately \$12.493 million.

This notice is given by AIK under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as modified by the Australian Securities and Investments Commission (**ASIC**) Class Order 08/35.

AIK advises that:

1. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act as modified by ASIC Class Order 08/35;
2. this notice is being given under section 708AA(2)(f) of the Act as modified by ASIC Class Order 08/35;
3. as at the date of this notice, AIK has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to AIK; and
 - (b) section 674 of the Act;
4. as at the date of this notice, there is no “excluded information” of the type referred to in and for the purposes of sections 708AA(8) and 708AA(9) of the Act as modified by ASIC Class Order 08/35 that is required to be set out in this notice under section 708AA(7) of the Act; and
5. the issue of New Shares is not expected to have a material effect on control of AIK.

For further information please contact:

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