



MARKET RELEASE

18 October 2016

Lefroy Exploration Limited

REINSTATEMENT TO OFFICIAL QUOTATION – 19 OCTOBER 2016

The securities of Lefroy Exploration Limited (the “Company”) will be reinstated to official quotation from the commencement of trading on Wednesday 19 October 2016, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

Security Code: LEX

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)