



ASX CODE: TYX

DIRECTORS

Joseph S. Pinto
Non-Executive Chairman

Bruno Seneque
Managing Director

Nick Revell
Technical Director

Frank Lesko
Non-Executive Director

Neil McKay
Joint Company Secretary

Yugi Gouw
CFO/Joint Company Secretary

SHARE REGISTRY

**Advanced Share Registry
Limited**
*110 Stirling Highway
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REGISTERED OFFICE

*Level 2 679 Murray Street
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24 August 2016

Amended Underwriting Agreement - Rights Issue Remains Fully Underwritten

Tyranna Resources Limited (ASX : TYX) wishes to confirm that the Underwriting Agreement dated 4 August 2016 entered into between PAC Partners and the Company has been amended by both parties mutually agreeing to waive the share price termination rights, which allow PAC Partners to terminate the agreement if the share price of the Company trades on the ASX with a closing price that is less than \$0.037 for two consecutive days.

PAC Partners and the Company confirm that the underwriting agreement remains in full force and effect. The Non Renounceable Rights Issue Offer Document dated 12 August 2016 to raise approximately \$1.78 million by the issue of approximately 48.25 million shares at an issue price of \$0.037 with one free attaching option for every two shares applied for, remains fully underwritten.

Bruno Seneque
Managing Director
Tyranna Resources Limited
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