



# MARKET RELEASE

11 July 2016

## **WestStar Industrial Limited (formerly Antares Mining Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

WestStar Industrial Limited (formerly Antares Mining Limited; “the Company”) will be reinstated to official quotation as from the commencement of trading on Tuesday 12 July 2016 following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule and Top 20 Holders.
3. Constitution.
4. Corporate Governance Statement.
5. Updated pro forma balance sheet.
6. Securities Trading Policy.
7. Statement confirming:
  - (a) Updated capital structure.
  - (b) Updated statement of commitments.
  - (c) Confirmation of escrowed securities.
  - (d) Completion of conditions precedent and the share sale and purchase agreement between the Company, WestStar Pte Ltd (“WestStar”) and Passpa Pty Ltd atf the PS Unit Trust (“Passpa”).
  - (e) The issue of securities to CPS Capital Pty Ltd, Sanston Securities Australia Pty Ltd and securities upon conversion of the convertible notes issued to Mr Ong Lay Ann (and nominees).
  - (f) Close of all Offers under the Prospectus and allotment and issue of all securities thereunder.
  - (g) Whether WestStar has registered a security interest, the amount of interest and principal outstanding and the estimated repayment date of the amounts outstanding pursuant to the loan facility between WestStar and the Company for the amount of \$1,000,000 dated 30 October 2014.



- (h) Whether the loan facility provided by the Company to Precast for the amount of \$400,000 dated 19 April 2016 has been drawn and the estimated repayment date of the amounts outstanding.
- (i) Whether Universal Constructions Pty Ltd accepted the “without prejudice” offer of \$206,000 exclusive of GST made in relation to a possible claim for liquidated damages has been accepted.
- (j) Precast has obtained the written consent from Sanmar Properties Pty Ltd pursuant to clause 19.1 and 19.3 of the lease agreement of 4 Beach Street, Kwinana Beach regarding the change in the effective control of Precast.
- (k) No material subsequent events.
- (l) There are not any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
- (m) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: WSI

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