

**Notice of variation – extension of Offer Period
under section 650D of the *Corporations Act 2001* (Cth) (Act)**

Sentinel off-market takeover bid for all of the stapled securities in UPG

To: Australian Securities and Investments Commission (**ASIC**);

Unity Pacific Limited ABN 11 110 831 228 and Unity Pacific Stapled Trust ARSN 111 389 596
(**Target**).

ASX Limited (**ASX**); and

Each person (other than the Bidder) on the most recent register obtained by Sentinel to whom Sentinel would have been required to send its bidder's statement and offers under item 6 of section 633(1) of the Act if the date set by the Bidder under section 633(2) of the Act had been the date at which holdings are recorded on that register (**Current UPG Securityholders**).

This is a notice given by Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel or Bidder**) in relation to the off-market takeover bid by Sentinel for all of the stapled securities in Unity Pacific Group (**UPG**) under Sentinel's bidder's statement dated 6 September 2016 (**Bidder's Statement**), (the **Offer**).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with sections 650C and 650D of the *Corporations Act 2001* (Cth) (**Act**), the Bidder gives notice that it varies the Offer by:

1. extending the period during which the Offer will remain open so that **the Offer will now close at 7:00pm (Sydney time) on 24 October 2016** (instead of 10 October 2016), unless further extended or withdrawn in accordance with the Act; and
2. substituting the date "24 October 2016" for "10 October 2016" on the cover page, the Letter to Securityholders, the "Important Dates" table, Sections 1, 9 and 10.5 of the Bidder's Statement, the Acceptance Form, and in all other instances in which "10 October 2016" appears (or is deemed to appear) as the last day of the Offer Period.

A copy of this notice was lodged with ASIC on **30 September 2016**. ASIC takes no responsibility for the contents of this notice.

This notice is dated **30 September 2016** and has been approved by a unanimous resolution of the Sentinel directors in reliance on ASIC Class Order 13/521.



HopgoodGanim

LAWYERS

30 September 2016

Australian Securities Limited
Company Announcement Platform

By facsimile: 1300 135 638

Our ref: 1533199 - Katherine Hammond

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Dear Sir/Madam

**Sentinel off-market takeover bid for Unity Pacific Group (ASX:UPG):
section 650D notice**

We refer to the off-market takeover bid for all of the stapled securities in Unity Pacific Group (UPG) made by Sentinel Security Investments Limited ACN 614 308 735 (Sentinel) pursuant to its bidder's statement dated 6 September 2016 (Bidder's Statement), (the Offer).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

Please find attached a copy of Sentinel's notice of variation of the Offer, pursuant to section 650D of the Corporations Act 2001 (Cth) (Act), (650D Notice).

The 650D Notice has been lodged with ASIC and has been, or will today be, lodged with the Target and sent to UPG security holders in accordance with the Act.

Yours faithfully

HopgoodGanim Lawyers

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