



AGENIX LIMITED
ABN 58 009 213 754

TOP 20 SECURITYHOLDERS as at 7 September 2016

SECURITY HOLDER	ORDINARY SECURITIES	%
K&M HOLDINGS AUSTRALIA PTY LTD	32,934,800	16.24
MAINLINE SOLUTIONS PTY LTD	31,729,200	15.65
S & M FRENCH INVESTMENTS PTY LTD	21,580,240	10.64
MR KARTHEEK MUNIGOTI SHANKAR RAO	21,459,680	10.58
MR CRAIG GRAEME CHAPMAN <NAMPAC A/C>	5,560,310	2.74
OKS AGX INC	3,145,533	1.55
LMPACB PTY LTD	2,526,077	1.25
SCINTILLA STRATEGIC INVESTMENTS LTD	2,487,500	1.23
SLADE TECHNOLOGIES PTY LTD	2,000,000	0.99
REEFPEAK PTY LTD	1,668,965	0.82
BT PORTFOLIO SERVICES LIMITED	1,500,000	0.74
ANNMAC INVESTMENTS PTY LTD	1,375,752	0.68
MR CRAIG ANDREW PARRY	1,304,240	0.64
SCINTILLA CAPITAL PTY LTD	1,275,000	0.63
AGENIX LIMITED BUYBACK CONTROL (See Note)	1,149,082	0.57
MR KEVIN JOHN CAIRNS	1,112,771	0.55
BEIRNE TRADING PTY LTD	1,000,000	0.49
BLAMNCO TRADING PTY LTD	1,000,000	0.49
CHIFLEY PORTFOLIOS PTY LTD	1,000,000	0.49
FAIRBORN HOLDINGS PTY LTD	1,000,000	0.49
TOTAL TOP 20	136,809,150	67.48

Note: Agenix Ltd Buyback Control represents the consolidated holding of unmarketable parcels which are currently being sold on behalf of Shareholders holding less than a marketable parcel and have not opted to retain their holding.

Distribution of security holders holding ordinary securities

Size of holding	Number
1 – 1,000	137
1,001 – 5,000	40
5,001 – 10,000	21
10,001 – 100,000	370
100,000 and above	182
Total	750

Marketable parcels

The number of shareholdings held in less than marketable parcels is 392.

Substantial security holders

The names of the substantial security holders listed in the holding company's register as at 7 September 2016 are:

Security holder	Number of ordinary securities
K&M HOLDINGS AUSTRALIA PTY LTD	32,934,800
MAINLINE SOLUTIONS PTY LTD	31,729,200
S & M FRENCH INVESTMENTS PTY LTD	21,580,240
MR KARTHEEK MUNIGOTI SHANKAR RAO	21,459,680

Milestone Shares

Security holder	Number of Milestone Shares	Maximum Number of Ordinary Securities on conversion
K&M HOLDINGS AUSTRALIA PTY LTD	18,030,000	3,606,000
MAINLINE SOLUTIONS PTY LTD	17,370,000	3,474,000
S & M FRENCH INVESTMENTS PTY LTD	11,814,000	2,362,800
MR KARTHEEK MUNIGOTI SHANKAR RAO	11,748,000	2,349,500
MR CRAIG ANDREW PARRY	714,000	142,800
MR SCOTT AUSTIN	324,000	64,800
TOTAL	60,000,00	12,000,00

Milestone Shares will upon achievement of milestone targets be capable of being converted to ordinary securities on the basis of one ordinary security for every five milestone shares held. Milestone Shares carry no rights to voting, dividends or return of capital.