

ASX ANNOUNCEMENT

ASX: KBC

3 August 2016

REQUEST TO CONVENE A GENERAL MEETING OF HHY FUND

Keybridge Capital Limited (Keybridge) acknowledges the attached announcement that was released this morning to the ASX by Aurora Funds Management Limited as the responsible entity of HHY Fund (ASX Code: HHY),

Keybridge is a substantial shareholder, holding over 21.6% in the HHY Fund and is the investment manager of the fund.

Keybridge is taking legal advice in relation to this matter and will keep the market informed once further information is available.

Yours faithfully,



Ian Pamensky
Company Secretary
+ 61 3 8687 2267

Att.

3 August 2016

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

REQUISITION OF UNITHOLDER MEETING

The Responsible Entity of the HHY Fund (the Fund), Aurora Funds Management Limited (AFSL 222110) (Aurora), announces that last night it received a request, on behalf of entities managed by Wilson Asset Management (International) Pty Limited (and its related entities) (WAME), to call and arrange an extraordinary general meeting of unitholders to consider a winding up of the Fund.

WAME has requested the meeting pursuant to section 252B of the Corporations Act 2001 (Cth), on the basis that it represents member(s) of the Fund with at least 5% of the votes that may be cast on the resolutions.

The Board of Aurora is considering the validity of the request and will update the market as appropriate.

Subject to its views on validity of the request, Aurora intends to provide unitholders with a detailed response to assist unitholders in making an informed decision in their deliberations regarding the future of the Fund.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for
HHY Fund



Betty Poon
Company Secretary