



MANHATTAN
MANHATTAN CORPORATION LIMITED

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12 April 2016

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Dear New Zealand Shareholder,

OFFER BY MANHATTAN CORPORATION LIMITED
For New Zealand shareholders to
PARTICIPATE IN A SHARE PURCHASE PLAN BY EFT PAYMENT

The Directors of Manhattan Corporation Limited ("**Manhattan**" or "the **Company**") announced on 4 April 2016 that eligible shareholders of Manhattan at 4pm (WST) on the record date of Thursday, 31 March 2016 ("**Record Date**") and whose registered address is in Australia or New Zealand ("**Eligible Shareholder**") can subscribe for additional fully paid ordinary shares in Manhattan ("**New Shares**") at an issue price of Australian 2.5 cents (\$0.025) a New Share ("**Issue Price**"), free of all brokerage and commission costs, under the terms and conditions of Manhattan's Share Purchase Plan ("**SPP**") enclosed with the Offer.

Manhattan has now despatched the Offer documents to all Eligible Shareholders, including New Zealand shareholders.

As the BPay® option to take up the Offer may not be available to New Zealand Eligible Shareholders, in addition the options to participate provided in the Offer documents, New Zealand Eligible Shareholders can also take up their entitlement by EFT international bank transfer deposit of the correct Australia dollar amount direct into Manhattan's Share Issue trust account using your personalised Entitlement Reference Number as follows:

International EFT Banking Details to take up Manhattans SPP Offer:

Bank Account Name:	Manhattan Corporation Limited
BSB:	BSB
Account No.:	Account Number
Swift Code:	ANZBAU3M
Bank branch address:	10/530 Collins Street, Melbourne, Victoria, 3000, Australia
Entitlement Reference Number <ERN>:	1234567890
<For your payment to be recognised it is important for this personalised ERN to be added as the reference >	

To assist us with identifying your payment once it is in the trust account, please use your Entitlement Reference Number shown above as a **Reference**.

IMPORTANT: You must ask your bank to use the above Entitlement Reference Number as a Reference when transferring your payment. If you do not provide your Entitlement Reference Number with your funds transfer, your Application may be rejected.

If you have more than one Eligible Shareholding under the SPP, you will have more than one Entitlement Reference Number. Payments using the wrong Entitlement Reference Number, or no Entitlement Reference Number may be rejected, and you could receive no Shares under the SPP.

Please remember to take into account any fees that your bank or any intermediary banks may deduct for performing the funds transfer. Advise your bank to elect 'remitter to bear all charges' so that the correct amount received by us, the beneficiary, is the same as the application amount on your offer acceptance form and your application monies in Australian dollars (AUD).

Documentation containing applications & monies that have not been properly reconciled will be returned to you for correction. Unreconciled applications will not be processed until returned complete. Any payment made outside your initial deposit will be treated as unreconciled and will be returned to the payee following close of the offer.

As a result of the alternative direct EFT payment method for New Zealand Eligible Shareholders being offered the Offer Closing Date for the SPP will be extended by 1 week to 28 April 2016.

By taking up the Offer of New Shares by EFT international bank transfer into Manhattan's Share Issue Account you accept the Terms and Conditions of the Company's SPP as announced to ASX on 4 April 2016

Yours sincerely

Manhattan Corporation Limited



Alan J Eggers

Executive Chairman

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