

**West African Resources Limited**

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26 April 2016

**SECTION 708A(5)(E) NOTICE
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

West African Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 26 April 2016 the Company issued the following securities in the company (ASX code: WAF):-

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	WAF
Date of Issue:	26 April 2016
Number Issued:	29,800,000
Issue Price per Security	A\$0.125

2) the Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Simon Storm
Company Secretary