

Mintails Limited (Administrator appointed)
ACN 008 740 672
(the Company)

(ASX:MLI)

Notice of ASIC Order

Pursuant to an Order issued by ASIC on this date per section 250P of the Corporations Act 2001, the Company has obtained an extension of time to hold its 2016 Annual General Meeting (AGM) until no later than 31 August 2017.

Alternatively, if the Company ceases to be under external administration before 30 June 2017, the 2016 AGM must be held within two months of ceasing to be under external administration.

This Order should be read in conjunction with ASIC Order issued 29 September 2016 providing relief to the Company from financial reporting until 30 June 2017, or until the Company ceases to be under external administration.

A copy of the Order is available for inspection at the offices of the Administrator.

James Thackray
Administrator