

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Gleneagle Gold Limited

ACN/ARSN 27 103 782 378

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the

substantial holder on	15	/	03	/	2015
The previous notice was given to the company on	20	/	02	/	2014
The previous notice was dated	20	/	02	/	2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	72,718,874	15.07%	60,441,855	10.02%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/06/2014	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Sale Off Market Transfer	(\$20,100,000)	(20,100,000)	(20,100,000)
16/06/2014	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Various Purchase Off Market Transfer	\$20,100,000	20,100,000	20,100,000
26/11/2015	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	On Market Sell & Dilution due to placement	(\$3,742.96)	(374,296)	(374,296)
19/06/2014	Professional Payment Services Pty Ltd	Various Purchase	\$5,000	1,000,000	1,000,000
Various	Professional Payment Services Pty Ltd	On Market Sells & Dilution due to placement	(\$46,468.74)	(6,902,723)	(6,902,723)
Various	Celtic Capital Pte Ltd - Investment 1 AC	On Market Sells & Dilution due to placement	(\$48,000)	(6,000,000)	(6,000,000)

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Direct	27,475,704	27,475,704

Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Direct	3,966,151	3,966,151
Celtic Capital P/L <Investment 1 AC>	Celtic Capital P/L <Investment 1 AC>	Celtic Capital P/L <Investment 1 AC>	Direct	29,000,000	29,000,000

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Trustee
Professional Payment Services Pty Ltd	Director
Celtic Capital P/L <Investment 1 AC>	Director

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <Investment 1 AC>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831

**Signature**

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 01 / 06 / 2016