



Bligh Resources Ltd
Level 5
1 Pacific Highway
North Sydney NSW 2060
Tel -02 8904 0485
www.blighresources.com.au

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

12 September 2016

SHARE PURCHASE PLAN OFFER

Attached is the Share Purchase Plan Offer document that was mailed to eligible shareholders today.

A handwritten signature in black ink, appearing to read "Ian K White", written over a horizontal line.

.....
Ian K White
Company Secretary



ACN 130 964 162

SHARE PURCHASE PLAN OFFER

ASX: BGH

Contact: info@blighresources.com.au

12 September 2016

Dear Shareholder,

Invitation to Participate in Share Purchase Plan

On 22 July 2016, Bligh Resources Limited (ACN 130 964 162) (**Bligh** or **the Company**) announced that it had appointed Somers & Partners Pty Ltd (**Somers**) to underwrite a capital raising of up to \$1.7 million at 2.5 cents per share comprising a two tranche placement (**Placement**) to sophisticated and professional investors and a Share Purchase Plan (**Plan**) to enable existing eligible shareholders to subscribe for new shares in the company at the same price as the Placement. Subsequently, on 8 September 2016, the Company announced that Somers & Partners had agreed to increase the amount of their underwriting by a further \$500,000 such that the Company could raise up to \$2.2 million under the Placement and the Plan. A notice of meeting seeking shareholder approvals for the various components of the capital raisings was despatched to shareholders on 9 September 2016.

In order to provide all eligible Bligh Shareholders with the opportunity to participate in this capital raising, Bligh is pleased to provide details of its Share Purchase Plan. Under the Plan, Bligh is giving existing Eligible Shareholders at the record date the opportunity to purchase up to \$5,000 worth of fully paid ordinary shares in Bligh (**Shares**) at 2.5 cents, being the same price as the other capital raising, irrespective of the size of their shareholding, without incurring brokerage or transaction costs.

The offer under the Plan (**Offer**) will raise up to \$250,000 on the terms and conditions (**Terms and Conditions**) contained in this letter (**Announcement**). In conjunction with the Placement, this will provide the Company with additional funds of up to \$2.2 million.

The Offer will open on 12 September 2016 and close on 4 October 2016.

Shareholders Eligible to Participate in the Plan

The right to participate under the Plan is optional and is available exclusively to shareholders who are registered as holders of Shares at 7.00pm (Sydney time) on the Record Date of 21 July 2016 and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

Share Purchase Plan

The Plan entitles Eligible Shareholders, irrespective of the size of their shareholding, to purchase up to \$5,000 worth of Shares priced at 2.5 cents per Share (**Price**). This Price is the same price as Shares were offered to sophisticated and professional investors under the Placement.

The VWAP of Shares traded on the ASX during the 5 trading days immediately prior to the announcement date of the Offer was \$0.0248.

Address: Level 5, 1 Pacific Highway
North Sydney NSW 2060
Tel: +61 2 8904 0485
Email: info@blighresources.com.au

Whilst Bligh intends to raise \$250,000, Bligh may accept additional applications subject to shareholder demand. However, the maximum number of Shares to be issued is limited by the Australian Securities Exchange (**ASX**) Listing Rules to a maximum of 28,310,028 Shares, being 30% of Bligh's share capital on 21 July 2016 (Record Date).

Bligh may, in its absolute discretion, undertake a scaleback so that not more than 30% of that number of Shares already on issue, are issued under the Plan. Scaleback decisions are made by the Board and are final.

An outline of the Plan is set out in this letter and the enclosed Terms and Conditions. An application form for the Plan (**Application Form**) and reply paid envelope are included in this package.

Underwriting

Subject to shareholder approval, the SPP is fully underwritten by Somers (AFSL 403684) (**Underwriter**) to an amount of \$250,000 (**Underwritten Amount**). If applications are not received from Eligible Shareholders for the Underwritten Amount, Bligh will place to nominees of the Underwriter any Shares that have not been applied for by Eligible Shareholders up to the Underwritten Amount (**Shortfall Shares**).

A notice of meeting seeking shareholder approval for the placement of shortfall shares from the Plan (if any) to the Underwriter was despatched to shareholders on 9 September 2016.

Current Activities

Details of Bligh's current activities are set out in the announcements made by Bligh to the ASX and are available from the ASX, or Bligh's website at www.blighresources.com.au.

The funds raised under the Plan (and the Placement) will be used for the purpose of accelerating exploration opportunities close to Bligh's existing Bundarra Gold Project near Leonora in Western Australia, as well as for assessing new complimentary projects, and meeting the general working capital needs of Bligh.

How much can you invest?

Eligible Shareholders may each apply for a maximum of \$5,000 worth of Shares under the Plan.

Subscription and Application Procedure

If you would like to participate in the Offer, you can either:

- complete the enclosed Application Form and send it together with your payment by cheque made payable to "Bligh" and drawn in Australian currency for the correct amount, to Bligh's share registry, **Link Market Services Pty Ltd at Locked Bag A14 Sydney South NSW 1235** to be received by the share registry no later than **5PM** on the **Closing Date of Tuesday, 4 October 2016**. No late applications will be accepted; or

- make a BPAY^{®1} payment from your cheque or savings account by using the Biller Code and Reference Number shown on your Application Form which is required to identify your holding. If you have multiple holdings you will have multiple BPAY[®] Reference Numbers. To ensure you receive your Shares under the Offer in respect of that holding you must use the specific Biller Code and Reference Number shown on each personalised Application Form when paying for any Shares that you may wish to apply for in respect of that holding. If you inadvertently use the same Reference Number for more than one of your applications, you will be deemed to have applied only for that application to which that Reference Number applies and any excess amount will be refunded. **If you make your payment using BPAY[®] you do not need to return your Application Form.** New Zealand holders will not be able to make a payment using BPAY[®]. Payments made by BPAY[®] received after 4.00pm (Sydney time) **on 4 October 2016** will not be accepted. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY[®]. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit.

Applicants should not forward cash and direct bank transfers are not permitted.

Eligible Shareholders may participate by selecting only one of the following offers to purchase Shares under the Plan:

	Total amount payable	Number of Shares which may be purchased
Offer A	\$5,000	200,000
Offer B	\$2,500	100,000
Offer C	\$1,000	40,000

Once an application has been made it cannot be revoked. All valid applications shall be deemed accepted if received before the **Closing Date of 4 October 2016**. If the exact amount of money is not tendered with your application, Bligh reserves the right to either:

- return your Application Form and/or payment and not allot any Shares to you; or
- allot to you the number of Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund the excess application money to you by cheque as soon as possible, without interest.

The maximum investment any shareholder may apply for will remain \$5,000 even if a shareholder receives more than one Offer (whether in respect of a joint holding or because the shareholder has more than one holding under a separate account). It is the responsibility of the applicant to ensure that the aggregate of the application price paid for the Shares the subject of the application and any other shares and interests in the class applied for by you under the Plan or any similar arrangement in the 12 months prior to the date of submission does not exceed \$15,000.

¹ [®] Registered to BPAY Pty Ltd, ABN 69 079 137 518

Custodians and Nominees

Eligible Shareholders who hold Shares as Custodian or Nominee (**Custodian**) for one or more persons on the Record Date (**Beneficiary**) may apply for up to a maximum amount of A\$5,000 worth of Shares in respect of each Beneficiary who is resident in Australia or New Zealand, subject to providing a Custodian Certificate to Bligh, as described in the Terms and Conditions enclosed with this letter. Please refer to the Terms and Conditions for more details.

Acceptance of Risk Factors

On the last trading day immediately prior to the announcement date of the Offer, the closing price of the Shares traded on ASX was 2.7 cents. The market price of Shares in Bligh may rise and fall between the date of the Offer and the date that any Shares are issued to you as a result of your application under this Offer.

By making an application under this Offer and applying for Shares under the Plan, each Eligible Shareholder will be acknowledging that although the purchase Price is at a discount, Shares are a speculative investment and the price of Shares on ASX may change between the date of Bligh announcing its intention to make an Offer and the date of issue of Shares under that Offer and that the value of the Shares received under the Plan may rise or fall accordingly.

The Board recommends that you obtain your own financial advice in relation to the Offer and consider price movements of Shares in Bligh prior to making an application under this Offer.

Additional Information and Important Dates

The offer of Shares under the Plan is made in accordance with ASIC Class Order 09/425 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act (2001) (Cth).

The Offer cannot be transferred and the Directors of Bligh reserve the right in their absolute discretion to reject, or scale back, on an equitable basis, any application. Shares allotted under the Plan will be issued no later than 10 business days after the Closing Date of the Offer. Application for quotation on ASX of the new Shares will be made immediately following the issue of those Shares.

The maximum amount proposed to be raised under the Offer is \$250,000. Bligh, however, reserves absolute discretion regarding the final amount raised under the Plan, subject to the ASX Listing Rules.

In the event of oversubscription by the Closing Date the Directors may, in their absolute discretion, scale-back applications on an equitable basis. Scale-back for Shares held by Custodians will be applied at the level of the underlying Beneficiary. Directors may also, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions.

If Bligh rejects or scales-back an application or purported application, Bligh will promptly return to the shareholder the relevant application monies, without interest.

Foreign offer restrictions

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

New Zealand Shareholders

The Shares offered under the Plan are not being offered or sold to the public within New Zealand other than to existing shareholders of Bligh with registered addresses in New Zealand and to whom the Offer is being made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand).

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978* (New Zealand). This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

Shortfall Placement

In the event that less than \$250,000 is applied for, the full amount of the shortfall may be placed at the discretion of the Board subject to compliance with the necessary legal requirements.

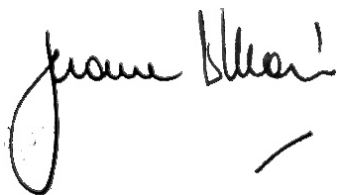
Indicative Timetable

Record Date for Share Purchase Plan	21 July 2016
Announcement of Share Purchase Plan	22 July 2016
Dispatch Share Purchase Plan booklet to shareholders and release Offer Letter on the ASX	12 September 2016
Closing date for Share Purchase Plan	4 October 2016
Notification of Shortfall to Underwriter (subject to shareholder approval)	10 October 2016
Lodge Appendix 3B, Issue of Shares to existing shareholders	10 October 2016
Dispatch of holding statements and expected quotation on ASX of Shares to existing shareholders	11 October 2016
Shareholder meeting to approve placement of shortfall shares (if any)	11 October 2016
Lodge Appendix 3B, Issue of shares to Underwriter	12 October 2016
Dispatch of holding statements and expected quotation on ASX of shares issued to Underwriter	13 October 2016

These dates are indicative only. Bligh may vary the dates and times of the Offer without notice. Accordingly, shareholders are encouraged to submit their Entitlement and Acceptance Forms as early as possible.

Should you wish to discuss any information contained in this letter further, do not hesitate to contact Bligh's Company Secretary, Mr Ian White on +61 (0) 416 026 790 or email ian.white@hotmail.com.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jerome Vitale". The signature is written in a cursive style with a large initial 'J' and a distinct 'V'.

Jerome G Vitale
Director and Interim CEO

Bligh Resources Limited ACN 130 964 162 Shareholder Share Purchase Plan - Terms and Conditions

Purpose

The purpose of the Shareholder Share Purchase Plan (**the Plan**), which will be conducted in conjunction with the Placement, is to offer shareholders of Bligh Resources Limited (**Bligh or the Company**) the opportunity to acquire additional fully paid ordinary shares in Bligh (**Bligh Shares**) up to a maximum of \$5,000 (when combined with any shares issued under any share purchase plan in the 12 months preceding the date of the Plan). The issue price under the Plan will be 2.5 cents per Bligh Share. Bligh Shares will also be issued without the need to pay brokerage costs and without the need for Bligh to issue a Prospectus. The Plan is governed upon such terms and conditions as the board of directors of Bligh, in its absolute discretion, sees fit.

Shareholders Eligible to Participate

Holders of Bligh's Shares that are registered with an Australian or New Zealand address at the relevant record date are eligible shareholders (**Eligible Shareholders**) and may participate in the Plan, unless such registered shareholder holds shares on behalf of another person who resides outside Australia or New Zealand. Due to foreign securities laws, it is not practical for shareholders resident in other countries to be offered the opportunity to participate in the Plan.

Participation in the Plan is optional and is subject to these Terms and Conditions. Offers made under the Plan are non-renounceable (i.e. Eligible Shareholders may not transfer their rights to any Bligh Shares offered under the Plan). Eligible Shareholders who wish to take up Bligh Shares issued under the Plan agree to be bound by Bligh's constitution in respect of Bligh Shares issued under the Plan.

An offer may, at the discretion of the directors of Bligh (**Directors**), be made under the Plan once a year. The maximum amount which any shareholder may subscribe for in any consecutive 12 month period is \$15,000. The Directors may also determine in their discretion the minimum amount for participation, the multiple of Company Shares to be offered under the Plan and the period the offer is available to Eligible Shareholders.

Custodians, trustees and nominees

If you are an Eligible Shareholder and hold Bligh Shares as a custodian (as defined in ASIC Class Order [CO 09/425] (refer below) (**Custodian**) or in any more specific ASIC relief granted to Bligh in relation to the Plan), you may apply for up to the maximum of new Shares for each beneficiary for whom you act as custodian provided you annexe to your Application Form a certificate to Bligh (**Custodian Certificate**) with the following information:

- that you held Bligh Shares on behalf of one or more other persons who are resident in Australia or New Zealand (each a **Participating Beneficiary**) at 21 July 2016 who have subsequently instructed you to apply for Shares under the Plan on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of Shares that you hold on behalf of each Participating Beneficiary;

- the dollar amount of Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another custodian, to apply for on their behalf;
- that the application price for Shares applied under the Offer for each Participating Beneficiary for whom you act plus the application price for any other Bligh Shares issued to you as custodian for that Participating Beneficiary under any arrangement similar to the Plan in the prior 12 months does not exceed \$15,000;
- that a copy of the written offer document was given to each beneficiary; and
- where you hold shares on behalf of a beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian.

For the purposes of ASIC Class Order [CO 09/425] you are a 'custodian' if you are a registered holder that:

- holds an Australian financial services licence that allows you to perform custodian or depository services or operate IDPS accounts;
- is exempt under:
 - (i) paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (the **Regulations**); or
 - (ia) paragraph 7.6.01(1)(na) of the Regulations; or
 - (ii) ASIC Class Order CO 14/1000 or ASIC Class Order CO 14/1001; or
 - (iia) ASIC Class Orders CO 03/1099, CO 03/1100, CO 03/1101, CO 03/1102, CO 04/829 or CO 04/1313; or
 - (iib) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (iia); or
 - (iii) paragraph 911A(2)(h) of the Act;

from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service; or
- is a trustee of a self managed superannuation fund;
- is a trustee of superannuation master trusts;
- is a responsible entity of IDPS like schemes; or
- is noted on Bligh's register of members as holding the shares on account of another person.

If you hold Bligh Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a pro forma Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate, and if you would like further information

on how to apply, please contact BGH's share registry, Link Market Services, by emailing: capitalmarkets@linkmarketservices.com.au. Bligh reserves the right to reject any application for Bligh Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. Bligh reserves the right to reject applications in accordance with these Terms and Conditions.

Price of Bligh Shares

The price of Bligh Shares to be issued under the Plan will be 2.5 cents per Share.

Applications and Notices

At the discretion of the Directors, Bligh will send Eligible Shareholders a letter of offer and acceptance procedures, inviting them to subscribe for Bligh Shares under the Plan, and accompanied by these Terms and Conditions of the Plan and an Application Form. Applications will not be accepted after the closing date of the offer. Over subscriptions to an offer may be refunded without interest.

Notices and statements made by Bligh to participants may be given in any manner prescribed by its Constitution.

Placement of Shortfall

Bligh will place to nominees of the Underwriter any Shares that have not been applied for by Eligible Shareholders up to the Underwritten Amount (**Shortfall Shares**).

Issue of Bligh Shares

Bligh Shares to be issued under the Plan will be issued as soon as reasonably practicable after the closing date specified by the Directors of Bligh in the relevant offer.

Bligh Shares issued under the Plan will rank equally in all respects with all other fully paid ordinary shares in Bligh from the date of issue.

Shareholding statements or CHESS notification will be issued in respect of all Bligh Shares issued under the Plan. Bligh will, promptly after the issue of Bligh Shares under the Plan, make application for those Bligh Shares to be listed for quotation on the official list of ASX.

Modification and Termination of the Plan

Bligh may modify or terminate the Plan at any time. Bligh will notify ASX of any modification to, or termination of, the Plan. The omission to give notice of any modification to, or termination of, the Plan or the failure of ASX to receive such notice will not invalidate the modification or termination.

Without limiting the above, Bligh may issue to any person fewer Company Shares than the person applied for under the Plan if the issue of Bligh Shares applied for would contravene any applicable law or the Listing Rules of ASX.

Raising Amount and Scale back

Bligh seeks to raise approximately \$250,000 (equalling 10,000,000 Shares). However the maximum number of Shares that can be issued is 28,310,028 Shares. Bligh reserves absolute discretion regarding the final amount raised under the Plan.

In the event of an oversubscription by the closing date the Directors may, in their absolute discretion, scale-back all applications on an equitable basis. If Bligh rejects or scales-back an application or purported application, Bligh will promptly return to the shareholder the relevant application monies, without interest.

Dispute Resolution

Bligh may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any participant, application or Bligh Shares. The decision of Bligh in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

Bligh reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of Bligh under these conditions may be exercised by the directors of Bligh or any delegate of the directors of Bligh.

Questions and Contact Details

If you have any questions regarding the Plan or how to deal with this Offer, please contact your stockbroker or professional adviser or Mr Ian White, Company Secretary on +61 (0) 416 026 790



Bligh Resources Limited

ACN 130 964 162

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

Telephone: 1300 554 474
From outside Australia: +61 1300 554 474

ASX Code: BGH

Website: www.linkmarketservices.com.au

SRN/HIN:

Entitlement Number:

Record Date 21 July 2016
7:00pm (Sydney time):

Offer Opens: 12 September 2016

Offer Closes 4 October 2016
5:00pm (Sydney time):

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
Decide on the amount you wish to apply for.
Pay for the Shares in accordance with the instructions outlined in the Terms and Conditions Booklet and further important instructions on the reverse of this form.
Option 1: Paying by BPAY.
Option 2: Paying by Cheque, Bank Draft or Money Order.
Payments must be in Australian dollars.

PAYMENT OPTIONS

Option 1: Paying by BPAY

If paying by BPAY, you do NOT need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY by 5:00pm (Sydney time) on 4 October 2016. By paying by BPAY, you will be deemed to have completed an Application Form for the number of Shares the subject of your Application Payment.

If you make a payment by BPAY and Bligh Resources Limited receives an amount which is not equal to either A\$1,000, A\$2,500 or A\$5,000, Bligh Resources Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$1,000.

BPAY Biller Code: 132134
Ref:

Telephone & Internet Banking - BPAY

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- A. Tick the box beside the amount you wish to apply for, either A\$1,000, A\$2,500 or A\$5,000.
B. Enter your cheque, bank draft or money order details. The amount of your Application Payment should be equal to the amount applied for in section A of the Acceptance Slip. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Bligh" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$1,000, A\$2,500 or A\$5,000, Bligh Resources Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$1,000.
C. Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment



SRN/HIN:

Entitlement Number:



A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

Form with three checkboxes for A\$1,000, A\$2,500, and A\$5,000.

B Make your cheque, bank draft or money order payable to "Bligh" and crossed "Not Negotiable"

Form for cheque details including Drawer, Cheque Number, BSB Number, Account Number, and Amount of Cheque.

C Telephone Number - Business Hours, Telephone Number - After Hours, Contact Name

Form for telephone numbers and contact name.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting the Bligh Resources Limited SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
7. Bligh Resources Limited reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as Bligh Resources Limited may scaleback applications in its discretion.

SAMPLE

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for New Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Bligh Resources Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

Bligh Resources Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney time) on 4 October 2016. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Bligh Resources Limited reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Company Secretary, Mr Ian White, on +61 (0) 416 026 790.