

27 September 2016

ASX ANNOUNCEMENT

ENTITLEMENT OFFER – DISPATCH OF OFFER DOCUMENT

Ventnor Resources Ltd (ASX:VRX) is pleased to advise that the Offer Document in connection with its pro-rata non-renounceable fully underwritten offer of New Shares as announced on 19 September 2016 (**Entitlement Offer**) and the Entitlement and Acceptance Forms have been dispatched to eligible shareholders today.

As previously advised, the Entitlement Offer will be conducted in accordance with the following indicative timetable:

Event	Date
Announcement of Offer to ASX Lodgement of Appendix 3B and s708AA notice	19 September 2016
Notice to Shareholders and Optionholders	19 September 2016
Existing Shares quoted on an "ex" basis	21 September 2016
Record Date	22 September 2016
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	27 September 2016
Closing Date	7 October 2016
Shares quoted on a deferred settlement basis	10 October 2016
Company to notify ASX of under subscriptions (if any)	12 October 2016
Anticipated date for the issue of the New Shares	14 October 2016
Deferred settlement trading ends	14 October 2016
Normal trading (on a T+2 basis) commences	17 October 2016

These events and dates are indicative only and are subject to change, subject to the ASX Listing Rules, the Corporations Act and other applicable laws. Ventnor's Board reserves the right to modify all dates including the Entitlement Offer closing date.

ASX: VRX

Capital Structure

Shares on Issue 137.5 million

Unlisted Options 12.88 million

Market Cap @ 2.5¢ a share \$3.4 million (Fully Diluted)

Corporate Directory

Paul Boyatzis

Non-Executive Chairman

Bruce Maluish

Managing Director

Peter Pawlowitsch

Non-Executive Director

John Geary

Company Secretary

Company Projects

Ventnor has a continuing royalty on future production by Sandfire from the Thaduna/Green Dragon Copper Project in the Doolgunna district, WA

Black Dragon Gold project adjacent to the Tropicana Gold Mine

Warrawanda Nickel Project south of Newman, WA

The Company is actively assessing other gold and base metal projects in Australia.

ABOUT VENTNOR

Ventnor Resources is a gold and base metals focused explorer that has reached agreement with its JV partner Sandfire Resources NL for Sandfire to acquire 100% ownership of the historic Thaduna/Green Dragon project, 170 km north of Meekatharra in Western Australia with Ventnor to maintain a royalty interest.

The Thaduna/Green Dragon Project is located 40km east of DeGrussa and represents the largest copper resource in the Doolgunna-Bryah Basin Region outside of Sandfire's DeGrussa-Doolgunna Project.

Ventnor has been granted a tenement adjacent to the Tropicana Gold Mine in WA that is prospective for gold and base metals with prospects identified following an extensive review of historical data. Ventnor has conducted a preliminary exploration program comprising mapping, rock chip sampling and completed an initial drill program on the Black Dragon Gold Prospect.

Also in Western Australia, 40 km south of Newman is the Warrawanda nickel project.

Proven Management

The Ventnor directors have extensive experience in gold exploration and production and in the management of publicly listed mining and exploration companies.

PROJECT LOCATIONS

