

Notice reference number: 0795.16.07

Notice date: 7/07/2016

## What's this about?

Effective date: 7/07/2016

|                                            |                                  |                                   |                             |                                  |                            |                                        |
|--------------------------------------------|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|----------------------------------------|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |                                  |                            |                                        |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET    |                            |                                        |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

NATIONAL AUSTRALIA BANK LIMITED – Deferred settlement trading – Capital Notes (ASX Code: NABPD)

## Description

On 31 May 2016, National Australia Bank Limited ("NAB") announced an offer of capital notes ("Capital Notes 2"). Please refer to the replacement prospectus dated 8 June 2016 ("Replacement Prospectus") for information regarding the terms and issue of the Capital Notes 2.

### DEFERRED SETTLEMENT TRADING

It is expected that the Capital Notes will commence trading on a deferred settlement basis from 12pm AEST on Friday, 8 July 2016 (ASX Code: NABPD).

The indicative timetable is as follows.

|                       |                                                                                    |
|-----------------------|------------------------------------------------------------------------------------|
| Friday 8 July 2016    | Deferred settlement trading expected to commence from 12pm AEST<br>ASX Code: NABPD |
| Monday 11 July 2016   | Holding statements despatched by<br>Last day of deferred settlement trading        |
| Tuesday 12 July 2016  | T+2 trading commences                                                              |
| Thursday 14 July 2016 | First settlement date                                                              |

## What do I need to do and by when?

### Instructions

For further information, refer to NAB's Replacement Prospectus dated 8 June 2016.

## Need more information?

Please call the NAB information line on 1300 367 647 (within Australia) or +61 3 9415 4299 (international), Monday to Friday 8:00 am to 7:30 pm AEST.

### Issued by

Cheng Tang

### Contact Details

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