

**ASX ANNOUNCEMENT / MEDIA RELEASE****ASX:ABU**

5 April 2016

***Change to Timetable for Rights Issue***

ABM Resources NL (ACN 009 127 020) (ASX:ABU) (**Company**) refers to its ASX announcement on 31 March 2016 regarding changes to the timetable for its rights issue in order to allow further time for the Takeovers Panel to conduct proceedings in respect of an application made by APAC Resources Capital Limited. Proceedings in the Takeovers Panel have not been concluded and as such, the Company has again changed the timetable for its rights issue as follows.

<b>Event</b>	<b>Date</b>
Announcement of Offer and lodgement of Appendix 3B with ASX	Wednesday 9 March 2016
Release of Offer Document and s708AA cleansing notice to ASX	Wednesday 9 March 2016
Notice to ineligible Shareholders	Thursday 10 March 2016
Notice of Offer sent to all Shareholders	Thursday 10 March 2016
'Ex' date (date from which securities commence trading without the entitlement to participate in the Offer)	Friday 15 April 2016
Record date (5.00pm WST)	Monday 18 April 2016
Dispatch of Offer Document and Entitlement and Acceptance Form to Shareholders	Wednesday 20 April 2016
Closing Date (5.00pm WST)	Monday 2 May 2016
New Shares quoted on a deferred settlement basis	Tuesday 3 May 2016
Shortfall Shares notification to ASX, Underwriter and Sub-Underwriter	Tuesday 3 May 2016
Allotment of New Shares	Monday 9 May 2016
Expected commencement of trading of New Shares	Tuesday 10 May 2016
Dispatch of holding statements for New Shares	Tuesday 10 May 2016

As set out in the offer document for the rights issue, the timetable is indicative only and is subject to change.

Any questions concerning the rights issue should be directed to the Company Secretary.

Signed



Mr Brett Lambert  
Managing Director