

Security Information

Code	OZG.ASX
Last Price	15.5 cents
Shares on Issue	361.0m
Market Capitalisation	\$56.0m
Net Tangible Assets*	\$68.4m
Share Price Discount to NTA*	-19%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.2%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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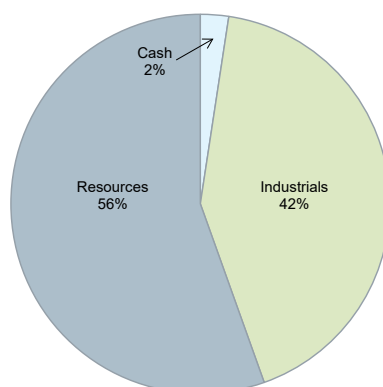
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Net Tangible Assets

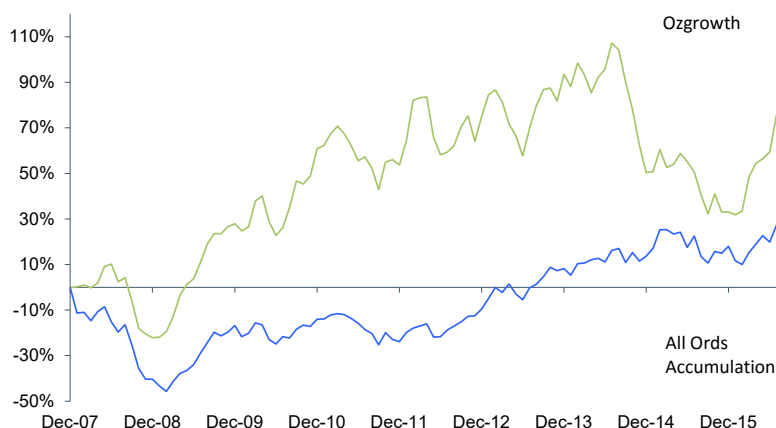
Cents	August 2016	July 2016
NTA per share*	19.1c	18.6c
NTA per share before tax asset on unrealised gains	19.7c	19.0c

*Net tangible assets of the company include allowance for deferred tax assets and liabilities that arise from both realised losses and unrealised gains. As at the end of August, a tax liability from unrealised gains of 0.6 cents and tax asset arising from realised losses represents 1.3 cents per share are included.

- Reporting season positively impacts a number of our positions, portfolio rises 3.9% over month.
- Cash position reduces from 6% of assets to 2% at months end.
- Prospectus for bonus option issue expected to be lodged in September.

Portfolio Holdings


Cedar Woods Properties Limited	16%
Cooper Energy Limited	7%
Mount Gibson Iron Limited	6%
Neometals Ltd	5%
Seafarms Group Limited	5%
IMF Bentham Limited	4%
Renaissance Minerals Limited	4%
Equatorial Resources Limited	4%
OreCorp Limited	4%
Sandfire Resources NL	4%
Energia Minerals Limited	3%
Independence Group NL	3%
Australis Oil & Gas Limited	3%
NRW Holdings Limited	3%
Short Positions	-1%
Other	28%
Cash	2%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.