

ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

6 September 2016

Capital Raising

The Directors of Aus Tin Mining Limited (**the Company**) are pleased to advise that the Company has finalised arrangements with a number of professional and sophisticated investors to raise a total of \$750,000 by way of private placement at a price of \$0.011 per share. A total of 68,181,818 shares will be allotted as a result of the placement. Funds raised will be used to accelerate exploration at the Company's cobalt and lithium projects, provide funding to advance the Company's tin projects, and to meet the costs of the raising. Fiscus Capital Pty Ltd was appointed as Lead Manager to the placement, which was oversubscribed.

The Directors further advise that the Company intends to offer eligible shareholders an opportunity to participate in the Company's overall capital raising by way of a 1:10 Entitlement Offer also at a price of \$0.011 per share, to raise up to \$1,660,000. The terms and conditions for the Entitlement Offer, together with the potential for it to be underwritten, are in the process of being finalised and will be issued as soon as available.

On behalf of the Board KM Schlobohm

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Company Secretary

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Electronic copies and more information are available on the Company website: www.austinmining.com.au

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