



# MARKET RELEASE

11 May 2016

**SKYCITY Entertainment Group Limited**

## **TRADING HALT**

The securities of SKYCITY Entertainment Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 16 May 2016.

Security Code: SKC

**Belinda Mai**

**ADVISER, LISTINGS**

9 May 2016

To: Ms Belinda Mai  
ASX Limited  
20 Bridge St SYDNEY NSW 2000  
AUSTRALIA

NZX Limited  
11 Cable St WELLINGTON  
NEW ZEALAND

**Request for trading halt: SKYCITY Entertainment Group Limited, ASX Code (SKC) NZX Code (SKC)**

Pursuant to ASX Listing Rule 17.1 and NZX Main Board/Debt Market Listing Rule 5.4.1(a), SKYCITY Entertainment Group Limited (**SKYCITY**) requests trading halts to be applied to its fully paid ordinary shares on ASX and NZX in the manner set out below. The trading halts are being requested in connection with SKYCITY's accelerated pro-rata entitlement offer (**Offer**).

In accordance with the listing rules of NZX and ASX, SKYCITY provides the following information:

Commencement of trading halts: SKYCITY would like each trading halt to commence as follows:

- (a) First trading halt: from pre-market open of trading on the NZX and ASX on 11 May 2016; and
- (b) Second trading halt: from pre-market open of trading on the NZX and ASX on 7 June 2016.

Reasons for trading halts: SKYCITY requests the two trading halts in connection with the Offer. The first trading halt is requested to enable SKYCITY to undertake the accelerated offer of ordinary shares to institutional shareholders on 11 and 12 May 2016, followed by an institutional bookbuild of institutional entitlements to institutional investors on 13 May 2016 in an orderly fashion. The second trading halt is requested to enable SKYCITY to undertake a bookbuild of retail entitlements to institutional investors on 7 June 2016 in an orderly fashion.

How long SKYCITY wants the trading halts to last: SKYCITY requests that the trading halts remain in place for the following periods:

- (a) First trading halt: until open of trading on the NZX and ASX on 16 May 2016; and
- (b) Second trading halt: until open of trading on the NZX and ASX on 8 June 2016.

The event SKYCITY expects to happen that will end the trading halts: Announcement of the outcome of the institutional entitlement offer and institutional bookbuild (in respect of the first trading halt) and the outcome of the retail bookbuild (in respect of the second trading halt).

Other information necessary to inform the market about the trading halts or that ASX or NZX have requested: In connection with the Offer SKYCITY will be providing the following announcements and materials to NZX and ASX:

- Announcement of Offer;
- Chairman's letter;
- Investor presentation;
- Offer document;
- NZX Appendix 7;
- ASX Appendix 3Bs; and
- Clause 19 Cleansing Notice.

We confirm that we are not aware of any reason why either trading halt should not be granted.

Yours sincerely



Peter Treacy

General Counsel and Company Secretary