

MARKET RELEASE

30 May 2016

Evolve Education Group Limited

CHANGE OF ADMISSION CATEGORY

From the commencement of trading on Tuesday, 31 May 2016, the ASX admission category of Evolve Education Group Limited (the "Company") will be changed to "ASX Foreign Exempt Listing" under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Security Code: EVO

Shannon Hong

Senior Adviser, Listings Compliance