

MARKET RELEASE

17 May 2016

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TRADING HALT

The securities of Metallum Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 19 May 2016 or when the announcement is released to the market.

Security Code: MNE

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



17 May 2016

Elizabeth Harris Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Elizabeth

TRADING HALT: METALLUM LIMITED

The Company herewith requests a trading halt of its securities pre market open today, 17 May 2016, pending the release of an announcement regarding a material acquisition. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Thursday 19 May 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Shannon Coates

Company Secretary

Charron Cooks