



Notification of dividend / distribution

Announcement Summary

Entity name

GOODMAN GROUP

Security on which the Distribution will be paid

GMG - STAPLED SECURITIES FULLY PAID

Announcement Type

New announcement

Date of this announcement

Friday June 24, 2016

Distribution Amount

AUD 0.12100000

Ex Date

Wednesday June 29, 2016

Record Date

Thursday June 30, 2016

Payment Date

Friday August 26, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOODMAN GROUP

1.2 Registered Number Type

other

1.3 ASX issuer code

GMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday June 24, 2016

Registration Number

Goodman Limited ABN 69 000 123 071, Goodman Funds Management Limited ABN 48 067 796 641, Goodman Industrial Trust ARSN 091213839, Goodman Logistics (HK) Limited Company Number 1700359



1.6 ASX +Security Code

GMG

ASX +Security Description

STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday June 30, 2016

2A.4 +Record Date

Thursday June 30, 2016

2A.5 Ex Date

Wednesday June 29, 2016

2A.6 Payment Date

Friday August 26, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all	Estimated or Actual?
dividends/distributions notified in this form	Estimated

AUD 0.12100000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.12100000

3A.1a(i) Date that actual ordinary amount will be announced

Friday August 26, 2016

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax



3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

GMG will announce further details of the distribution including income tax components on Wednesday 24th August 2016

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Goodman Group's Dividend Reinvestment Plan (DRP) is suspended for the final dividend FY2016 as announced on 16 June 2016.

5.2 Additional information for inclusion in the Announcement Summary