

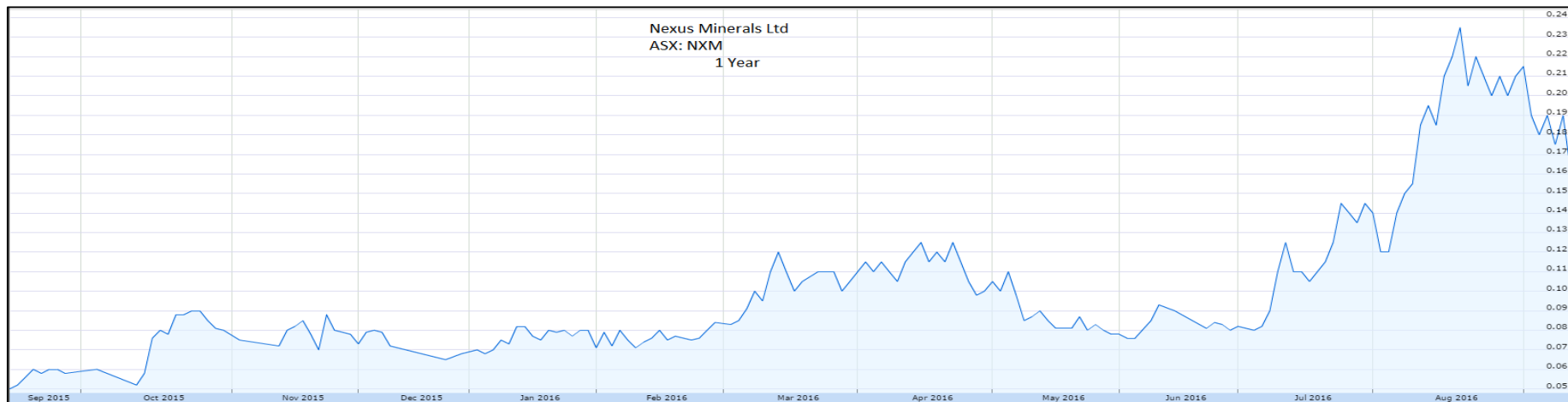


# NEXUSMINERALS

**Investor Presentation  
September 2016**

# COMPANY SNAPSHOT

<b>Nexus Minerals Limited</b>		<b>ASX: NXM</b>		<b>BOARD AND MANAGEMENT</b>	
	<b>FWB: YAK</b>				
<b>Shares</b>	<b>82.1 million</b>			<b>Chairman</b>	<b>Mr Paul Boyatzis</b>
<b>Share Price (16/09/16)</b>	<b>AUD \$0.15</b>			<b>Managing Director</b>	<b>Mr Andy Tudor</b>
<b>Market Cap (16/09/16)</b>	<b>AUD \$12.3million</b>			<b>Non - Executive Director</b>	<b>Dr Mark Elliott</b>
<b>Cash (1/09/2016)</b>	<b>AUD \$7.2million</b>			<b>Non - Executive Director</b>	<b>Mr Bruce Maluish</b>
<b>Shareholders</b>	<b>725</b>			<b>Company Secretary</b>	<b>Mr Phil MacLeod</b>
<b>Top 20</b>	<b>53.30%</b>				



ASX:NXM



FWB:YAK



# COMPANY SNAPSHOT

**COMMODITY**

**GOLD**

**STATUS**

**ADVANCED EXPLORATION**

**PATHWAY TO PRODUCTION**

**LOCATION**

**KALGOORLIE GOLDFIELDS**

**WESTERN AUSTRALIA**

➤ **JV WITH MAJOR REGIONAL GOLD MINER**

☐ **SARACEN GOLD MINES (ASX:SAR)**

➤ **PROSPECTIVE REGIONAL TENEMENT PACKAGE**

➤ **PROFESSIONAL TEAM**

☐ **GOLD EXPLORATION FOCUS**

☐ **DEVELOPMENT EXPERIENCE**

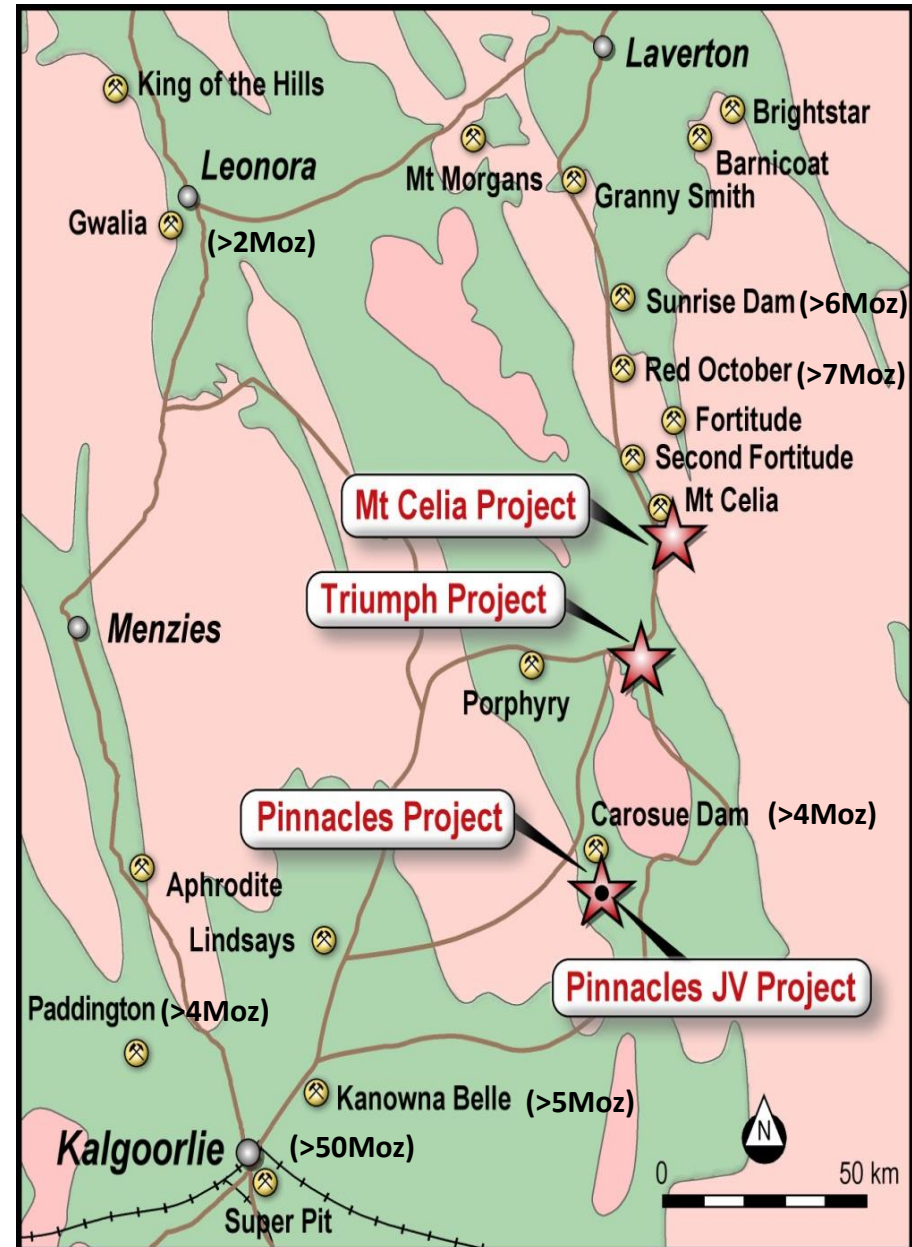
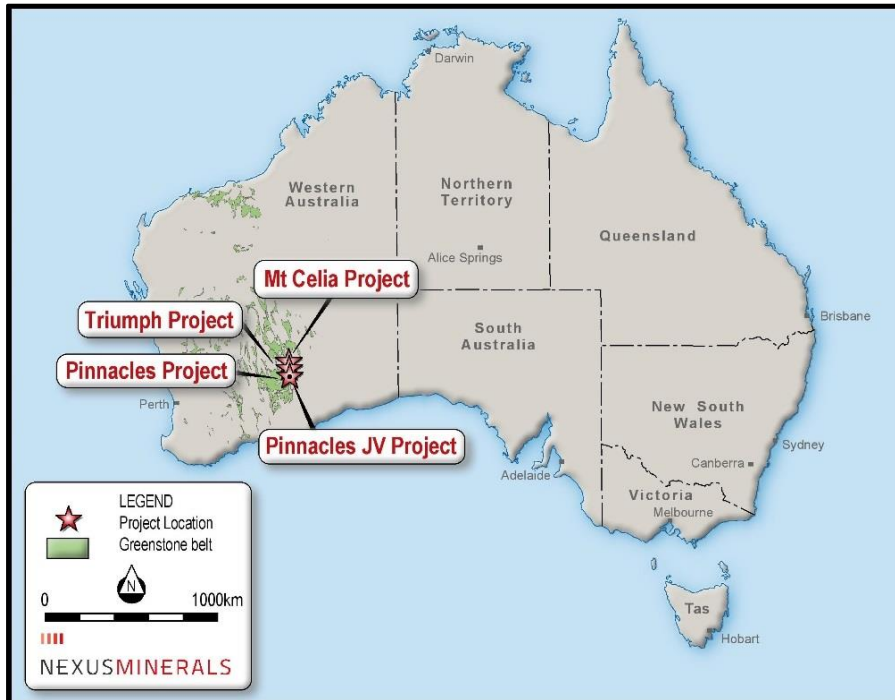
➤ **AQUISITION OF SCALABLE PROJECTS**



# PROJECT LOCATIONS

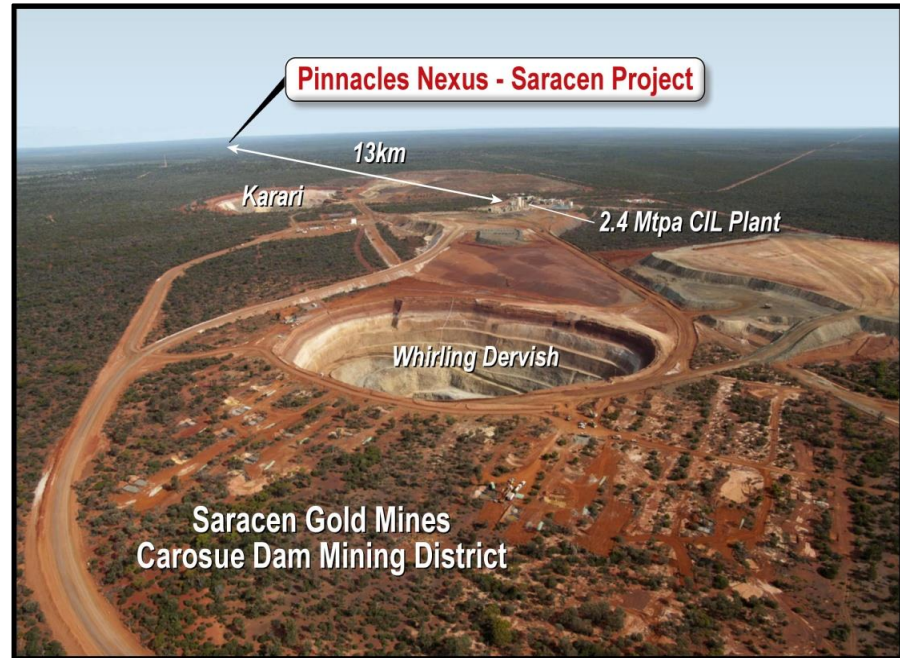
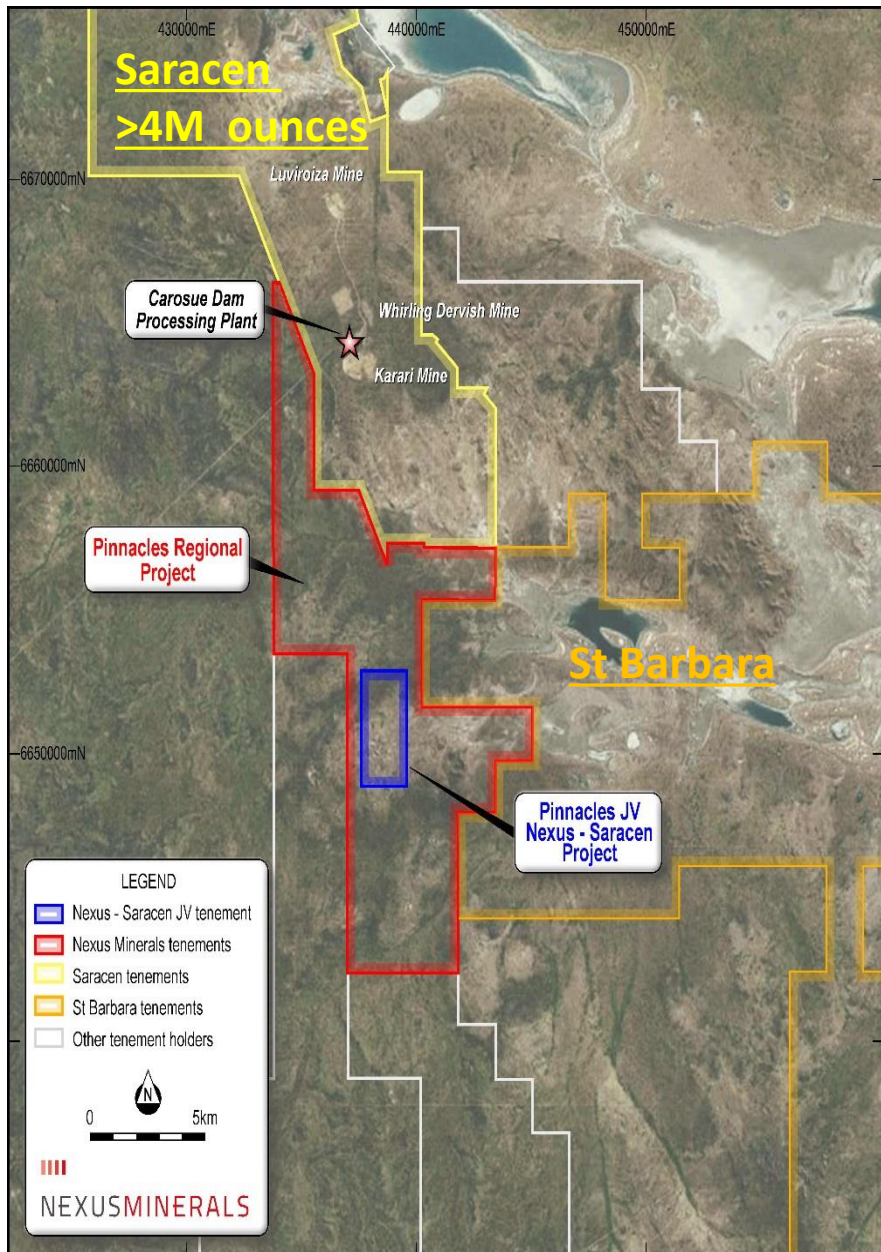
## Goldfields Western Australia

- Pinnacles JV Gold Project
- Pinnacles Regional Gold Project
- Triumph Gold Project
- Mt Celia Gold Project





# PINNACLES JV & PINNACLES REGIONAL GOLD PROJECT



- >100km<sup>2</sup> of granted mining tenements
  - Australia's Gold "Heartland"
  - **Strong Gold Price ~A\$1750+/Oz**
  - Surrounded by multi million ounce deposits
  - Huge exploration upside
  - Low cost exploration and resource discovery
  - Management track record of success
- Explore / Discover / Mine**

# PINNACLES JV WITH SARACEN GOLD MINES (ASX:SAR)

## **OPPORTUNITY – NEAR TERM GOLD PRODUCTION**

- Pinnacles JV Agreement signed September 2015
- Nexus earning 85% / SAR 15% JV Project partner
- Nexus minimum spend: Yr1-5 \$200,000/yr to earn 85% interest (total A\$1M)
- Nexus accelerated spend to current interest 74% - moving rapidly to 85%
- JV Expenditure dedicated to drilling & project development – no cash payments
- Project has existing JORC 2012 Resource of 28,000oz (from Surface to 130m)
- Nexus assessing Underground High Grade Gold Mine potential below Open Cut Pit
  - Resource Update and Open Pit Optimisation Studies Underway
- SAR to buy any ore produced by way of Ore Sale & Purchase Agreement
- SAR to process the ore through their 2.4Mtpa Mill at Carosue Dam Mining Operations – 13km to the north of Pinnacles JV Project
- Nexus has full access to SAR infrastructure, haul roads, camp facilities etc....

**LOW CAPITAL COST Development**

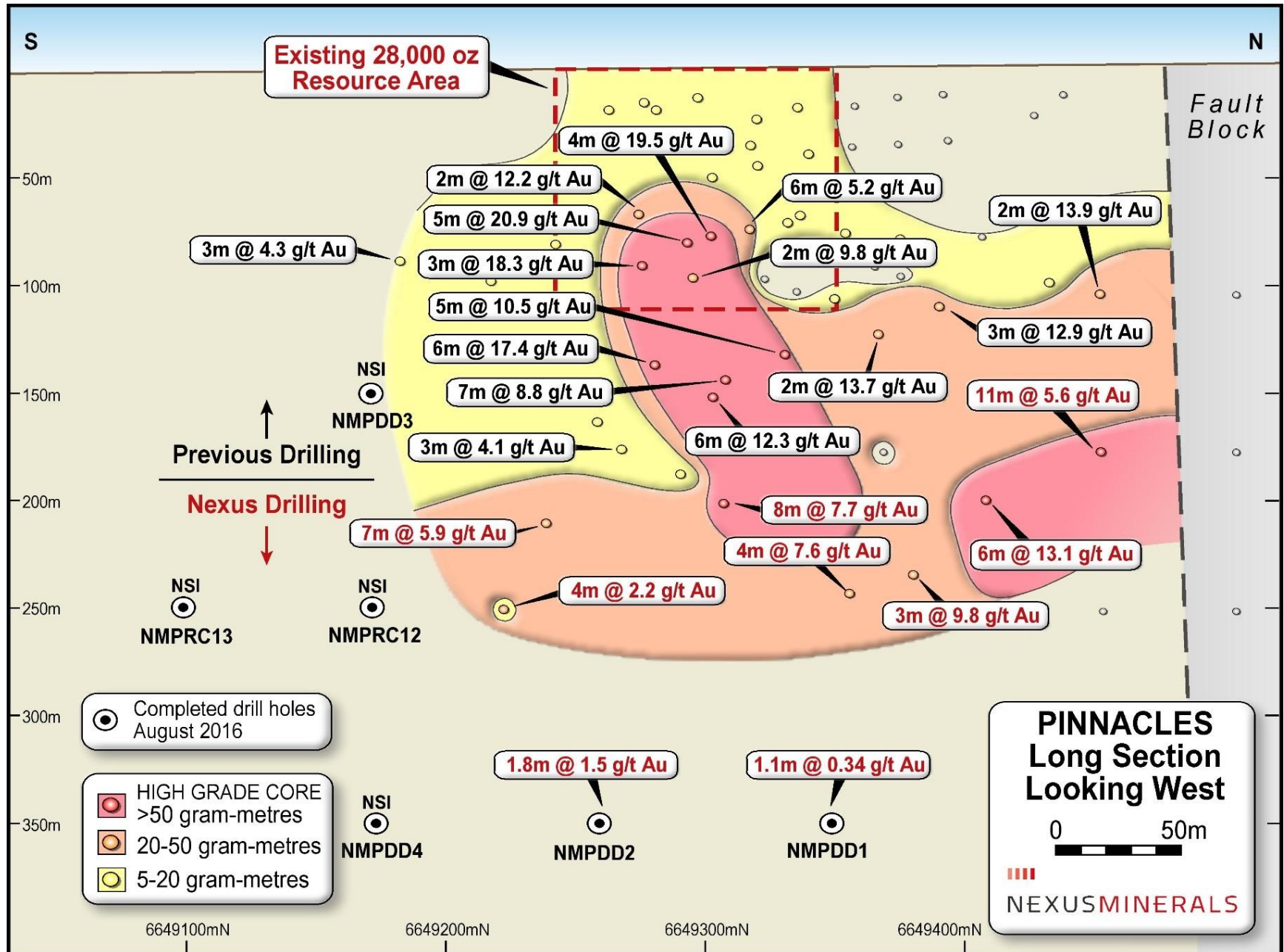
**De-risking project metrics**

**Accelerating production profile**

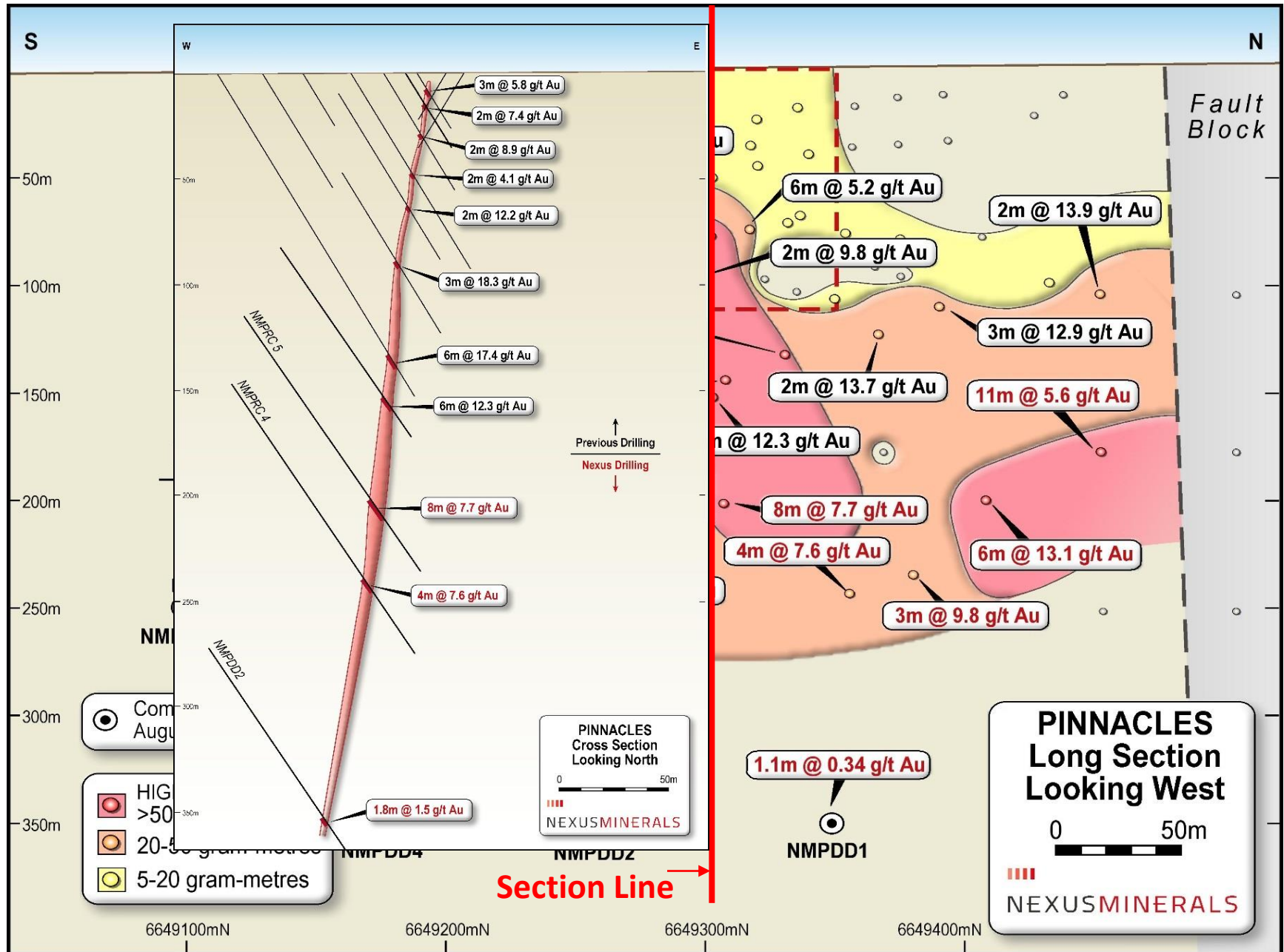
**Use of ALL Saracen's mine & mill infrastructure**



# PINNACLES JV LONG SECTION

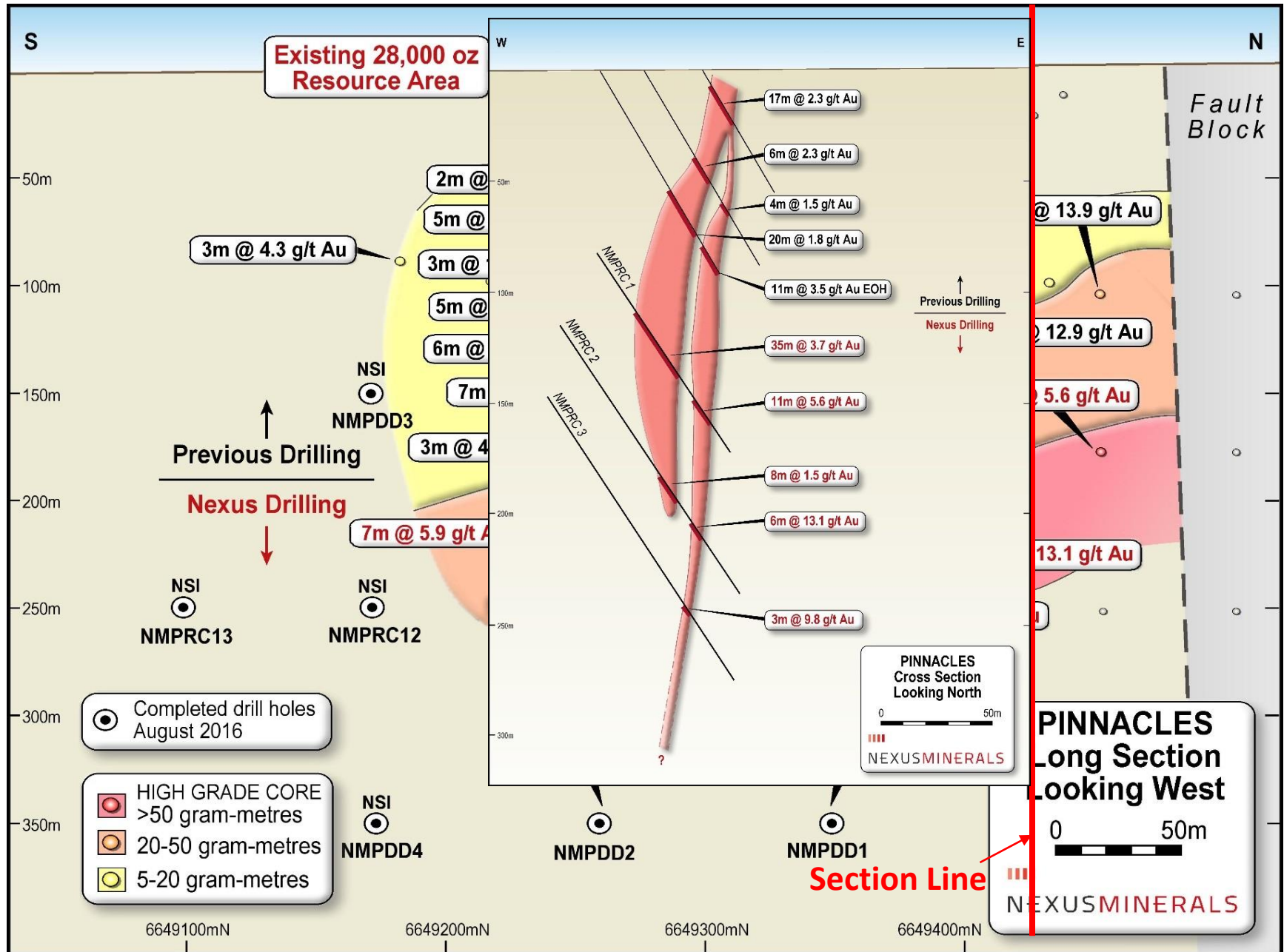


# PINNACLES JV LONG SECTION

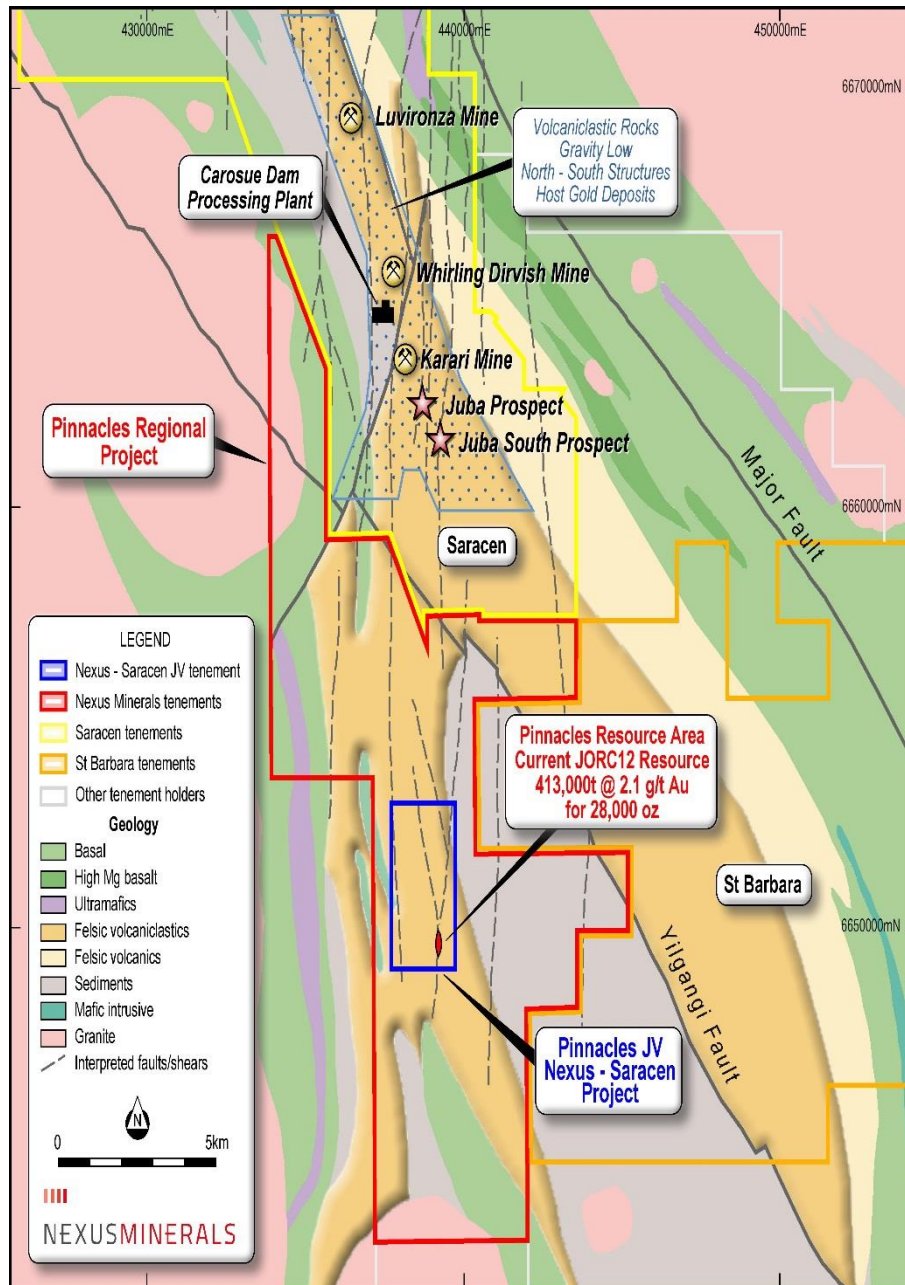




# PINNACLES JV LONG SECTION



# PINNACLES REGIONAL



- 100km<sup>2</sup> of granted mining tenements
- No Exploration in the last 30 years
- Many gold deposits in Caroue District are:
  - Hosted in volcanoclastic sediments
  - Generally coincident with, or proximal to, north-south striking faults
  - Occur in an area displaying a gravity low
- Nexus Tenements - dominant rock type
  - Volcanoclastic Sediments
- Nexus Tenements - Aeromagnetic interpretation
  - Numerous north-south striking faults
- Nexus Tenements - Gravity Survey
  - To be completed in December Quarter 2016
- Define areas of Targeted Exploration Focus to develop:
  - Ground Geology programs
  - Geochemical Surveys
  - Geophysical Surveys
  - Drill programs



# SUMMARY

## Why Nexus Minerals?

- ✓ Prospective Goldfields Tenement Package
- ✓ Exciting Joint Venture with Saracen Gold Mines to underpin Company success
- ✓ Pinnacles JV High Grade Gold Project – Significant opportunity to grow resource
- ✓ Near Term Production Profile Opportunity
- ✓ Professional & Experienced Management Team
- ✓ Ideally positioned to capitalise on other regional project opportunities
- ✓ \$7.2million Cash on Hand

## Contact:

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**Thank You**





# NEXUS MINERALS

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- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled or reviewed by Mr Andy Tudor, who is a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Tudor is a full time employee of Nexus Minerals Limited.
- Mr Tudor has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.
- The exploration results are available to be viewed on the Company website [www.nexus-minerals.com](http://www.nexus-minerals.com). The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements of 3/5/2016, 5/5/2016, 8/6/2016, 6/7/2016, 18/7/2016, 25/7/16 and 9/9/16.
- Mr Tudor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- No Ore Reserves have currently been defined on the Pinnacles JV Gold Project. There has been insufficient exploration and technical studies to estimate an Ore Reserve and it is uncertain if further exploration and/or technical studies will result in the estimation of an Ore Reserve. The potential for the development of a mining operation and sale of ore from the Pinnacles JV Gold Project has yet to be established.