Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

MG Unit Trust

ACN/ARSN

ARSN 606 103 637

1. Details of substantial holder (1)

Name

Robeco Institutional Asset Management B.V and its related bodies corporate in Annexure A (Robeco Group Entities)

ACN/ARSN (if applicable)

N/A

The holder ceased to be a

substantial holder on

29/04/2016

The previous notice was given to the company on

13/07/2015

The previous notice was dated

13/07/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure B					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
	Coolsingel 120	
Robeco Institutional Asset Management B.V.	3011AG Rotterdam	
	The Netherlands	
·	Coolsingel 120	
Robeco Group Entities	3011AG Rotterdam	
	The Netherlands	

Signature	S	nat	ure
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print name

Robert Slange

capacity

Chief Compliance Officer

sign here

date

25/08/2016

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is the annexure of 1 page marked Annexure A mentioned in the Form 605, Notice of ceasing to be a substantial holder signed by me and dated 25 August 2016.

Dated 25 August 2016

ORIX Corporation

Robeco Groep N.V.

Robeco US Holding B.V.

Robeco Miami B.V.

Robeco US Holding, Inc.

Harbor Capital Advisors, Inc.

Harbor Funds Distributors Inc.

Harbour Services Group Inc.

Robeco Investment Management, Inc.

Robeco Securities L.L.C.

Robeco Trust Company

Robeco Boston Partners (UK) Limited

Robeco Institutional Asset Management US, Inc.

Robeco Asia Holding B.V.

Robeco Japan Company Limited

Robeco India Holding B.V.

Canara Robeco Asset Management Co. Ltd

Robeco Singapore Private Limited

Robeco Hong Kong Ltd.
Robeco Investment Management Advisory (Shanghai) Limited Company

Asia Climate Partners General Partner Ltd.

Asia Climate Partners Hong Kong Ltd.

Robeco Europe Holding B.V.

Robeco France S.A.S.

Ro-Boetie S.A.S.

Corestone Investment Managers AG

RobecoSAM AG

RobecoSAM USA, Inc.

Robeco AG

SAM Sustainable Asset Management AG

Robeco Holding B.V.

Robeco Luxembourg S.A.

Robeco Institutional Asset Management B.V.

Robeco Americas LLC

Robeco Asset Management

Robeco Alternative Investments

Beon Vermogensbeheer

Pension Providers

RobecoSAM

Robeco

Robeco Direct

Robeco Securities Lending

RSI

RobecoGeneral Partner Funds B.V.

RGS Capital LLC Robeco SAM Clean Tech III General Partner LLC

RobecoSAM Private Equity IV European General Partner LLC

Robeco General Partner Sustainable B.V.

Robeco Manager Clean Tech II B.V.

Robeco Bestuurder Bewaarder B.V.

Robeco General Partner European II B.V.

Robeco Manager Responsible II B.V.

Robeco General Partner Global II B.V.

Robeco Manager BSR B.V.
SET Venture Partner, powered by Chrysalix and Robeco B.V.

Robeco Manager European III B.V.

Robeco Manager Global III B.V.

RobecoSAM Private Equity European Mid Market IV General Partner B.V.

Robeco Nederland B.V.

Transtrend B.V.

Annexure B

This is the annexure of 2 pages marked Annexure B mentioned in the Form 605, Notice of ceasing to be a substantial holder signed by me and dated 25 August 2016.

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities	Persons Votes Affected
00/07/45	Robeco Institutional	On market acquisition	60 0440	60460	00400
09/07/15	Asset Management BV		\$2.3116 per security	62162	62162
15/07/15	Robeco Luxembourg SA	On market acquisition	\$2.3936 per security	265000	265000
03/09/15	Robeco Luxembourg SA	On market disposal	\$1.9192 per security	204861	204861
07/09/15	Robeco Luxembourg SA	On market disposal	\$1.8805 per security	189405	189405
08/09/15	Robeco Luxembourg SA	On market disposal	\$1.8537 per security	69735	69735
30/09/15	Robeco Institutional Asset Management BV	On market acquisition	\$2.2587 per security	388434	388434
02/10/15	Robeco Institutional Asset Management BV	On market disposal	\$2.2333 per security	105600	105600
02/10/10			42.2000 po. 000011ty	100000	100000
14/10/15	Robeco Institutional Asset Management BV	On market acquisition	\$2.3875 per security	180000	180000
15/10/15	Robeco Institutional Asset Management BV	On market acquisition	\$2.3945 per security	300000	300000
	Robeco Institutional	On market disposal			
20/10/15	Asset Management BV	On market disposal	\$2.3691 per security	180000	180000
18/11/15	Robeco Institutional Asset Management BV	On market disposal	\$2.2934 per security	40318	40318
03/12/15	Robeco Institutional Asset Management BV	On market disposal	\$2.2826 per security	45882	45882
07/03/16	Robeco Luxembourg SA	On market disposal	\$2.0316 per security	639599	639599
10/03/16	Robeco Institutional Asset Management BV	On market acquisition	\$2.0596 per security	90200	90200
	Robeco Institutional	On market acquisition			
31/03/16	Asset Management BV		\$2.2008 per security	2783	2783
31/03/16	Robeco Luxembourg SA	On market acquisition	\$2.2008 per security	1222	1222
31/03/16	Robeco Institutional Asset Management BV	On market acquisition	\$2.2008 per security	1277	1277
01/04/16	Robeco Luxembourg SA	On market disposal	\$2.2393 per security	280000	280000
07/04/16	Robeco Institutional Asset Management BV	On market acquisition	\$2.2364 per security	67500	67500
		marrier adquisition	paragor por dodding	0.000	3.000
20/04/16	Robeco Institutional Asset Management BV	On market disposal	\$2.1695 per security	336832	336832
20/04/16	Robeco Institutional Asset Management BV	On market acquisition	\$2.1708 per security	175775	175775
21/04/16	Robeco Institutional Asset Management BV	On market disposal	\$2.1704 per security	163168	163168
£ 1/07/10		On market disposal	φ2.1704 μει security	100100	103100
21/04/16	Robeco Institutional Asset Management BV	On market acquisition	\$2.1704 per security	324925	324925
29/04/16	Robeco Luxembourg SA	On market disposal	\$1.3235 per security	615000	615000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities	Persons Votes Affected
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	150000	150000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	86000	86000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	95000	95000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	12000	12000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	135000	135000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	85000	85000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	790000	790000
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	52500	52500
29/04/16	Robeco Institutional Asset Management BV	On market disposal	\$1.3235 per security	225000	225000

Price per security set out above is average price per security sold.