

Market Information
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New Zealand

Company Announcements Office
Australian Securities Exchange
Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 2000
Australia

1 July 2016

CBL Corporation ('CBL')
EPS Information requested from Investor Call.

Following the announcement on 23 June 2016 in relation to the planned acquisition of Securities and Financial Solutions Europe (SFS) and the subsequent investor call on the 30th of June 2016 the company provides clarity on EPS from the acquisition as requested.

The EPS accretion estimate is based upon the "first 12 months of ownership following completion".

This is to allow for a settlement date that will be sometime within the last quarter of FY16 but the exact date remaining unknown at this stage, as it is dependent on when the regulatory process is finally completed.

This does not necessarily reflect the underlying EPS accretion over any particular financial year. It is a best estimate range based on incremental NPAT that is expected, based on SFS meeting its own forecasts. Earn out payments are linked to meeting those forecasts.

EPS numbers we have made public on the call were for the 100% and therefore under the acquisition 71% are attributable to shareholders of CBL Corporation Limited, under the structure of the transaction.

Estimate Range	12 months post Acquisition	
	Low	High
100% EPS	4.2 cents	8.0 cents
71% EPS attributable to shareholders	3.0 cents	5.7 cents

ENDS

For further information, please contact:
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