



12 August 2016

ASX CODE: TYX

DIRECTORS

Joseph S. Pinto
Non-Executive Chairman

Bruno Seneque
Managing Director

Nick Revell
Technical Director

Frank Lesko
Non-Executive Director

Neil McKay
Joint Company Secretary

Yugi Gouw
CFO/Joint Company Secretary

SHARE REGISTRY

**Advanced Share Registry
Limited**
*110 Stirling Highway
Nedlands WA 6009
T: +61 8 9389 8033
F: +61 8 9389 7871*

REGISTERED OFFICE

*Level 2 679 Murray Street
West Perth WA 6005
P: +61 8 9485 1040
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Placement of Shares – Section 708A

Tyranna Resources Limited (TYX) has issued the following securities:

48,000,000 ordinary fully paid shares
24,000,000 listed options exercisable at 4 cents on or before 24 August 2017

For the purpose of section 708(A) of Corporations Act 2001 (“**Act**”), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act
4. As at the date of this notice, there is no information that is “excluded information”, within the meaning of sections 708A(7) and (8) of the Act.

By order of the board of directors

Pragiyugi Gouw
Joint Company Secretary