



**TROY RESOURCES LIMITED**

ABN: 33 006 243 750

**20 September 2016**

**Notification under Section 708A(5)(e) of Corporations Act 2001 (Cth)**

This notice is given by Troy Resources Limited (ABN 33 006 243 750) (**Company**) (ASX Code: TRY) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) as modified by the Australian Securities and Investments Commission (**ASIC**).

As previously announced to the ASX on 8 September 2016, the Company confirms that it has today:

- a) Issued 51,119,817 fully paid ordinary shares in the Company under a placement at \$0.36 per share to institutional and sophisticated investors (**Placement Shares**); and
- b) Issued 26,383,921 fully paid ordinary shares to institutional investors at \$0.36 per share under the institutional component of a pro rata accelerated non-renounceable entitlement offer.

**Notice given under section 708A(5)(e) of the Act as modified by ASIC**

The Company gives notice that:

- a) The Placement Shares were issued without disclosure under Part 6D.2 of the Act.
- b) This notice is being given under section 708A(5)(e) of the Act.
- c) As at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act.
- d) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Act.

Signed for and on behalf of the Board of Troy Resources Limited

**Stacey Apostolou**  
**Company Secretary**