

ASX Announcement 3 October 2016

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of OptionsExercise PriceExpiry Date925,000\$0.4030 September 2016

For further Information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.70 million

Unlisted Options

6.90 million @ \$0.25 - \$0.30

Top 20 shareholders

Hold 54.66%

Share Price on 3 October 2016

22 cents

Market Capitalisation

\$31.83 million

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