

## MARKET RELEASE

7 July 2016

## **IODM LIMITED (FORMERLY PARADIGM METALS LIMITED)**

## PRE-REINSTATEMENT DISCLOSURE

IODM Limited (formerly Paradigm Metals Limited) (the "Company") will be reinstated to official quotation from 10 am AEST on Friday, 8 July 2016 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule of fully paid ordinary securities
- 2. Distribution schedule of quoted options
- 3. Top 20 holders of fully paid ordinary securities
- 4. Top 20 holders of quoted options
- 5. Appendix 1A and Information Form and Checklist
- 6. A copy of the Company's constitution
- 7. A statement confirming:
  - a. the Offers under the Prospectus have closed;
  - b. satisfaction of the conditions precedent and completion of the Share Sale Agreement (as defined in the Company's prospectus dated 1 April 2016); and
  - c. various matters in relation to the Company's reinstatement.
- 8. The full terms of the Company's performance shares
- 9. Audited financial accounts for IODM For the six months ending 31 December 2015
- 10. Updated pro-forma balance sheet
- 11. Updated statement of commitments
- 12. The Company's security trading policy
- 13. A statement setting out the number of securities subject to ASX escrow
- 14. Appendix 3B

Security Code: IOD (formerly PDM)

IODO (formerly PDMO)

Jeremy Newman

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